

Current Report according to: *Law 297/2004, CNVM Regulation 1/2006*
Report date: May 12, 2017
Regulated market on which the issued securities are traded:
Bucharest Stock Exchange, Premium Category

To: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Important event: Submitting the “Public Offer Document for purchasing SIF2 shares”

In the application of the EGMS resolution no. 2 of April 4, 2017, SIF Moldova has submitted at ASF the “**Public Offer Document for purchasing SIF2 shares by the issuer SIF Moldova**” prepared by the intermediary Raiffeisen Bank SA.

We will inform the investors on the endorsement process status.

Cladiu Doros
Vice President

Michaela Puscas
Internal Control