



SOCIETATEA DE INVESTITII FINANCIARE
TRANSILVANIA S.A.

str. Nicolae Iorga 2, Braşov 500057, România • tel.: +4 0268 415 529, +4 0268 416 171
fax: +4 0268 473 215, +4 0268 473 216 • transif@transif.ro • www.siftransilvania.ro

RINA SIMTEX
ISO 27001 REGISTERED 1.91.1

Societate administrată în sistem dualist

According to the F.S.A. Regulation no. 9/2014

Certified by BRD - Groupe Société Générale S.A. Bucuresti

STATEMENT OF ASSETS AND LIABILITIES OF S.I.F. TRANSILVANIA			
as at 31.08.2017			
		RON	% of total assets
1	NON-CURRENT ASSETS, of which:	197,344,678	18.27
1.1	Intangible Assets	69,019	0.01
1.2	Tangible Assets	13,979,049	1.29
1.3	Financial Non-Current Assets, of which:	183,296,610	16.97
1.3.1	Listed Shares	72,089,595	6.68
1.3.2	Unlisted Shares**	72,821,090	6.74
1.3.3	Government Securities	0	0.00
1.3.4	Certificates of Deposit	0	0.00
1.3.5	Bank Deposits (Guarantees)	4,204	0.00
1.3.6	Municipal Bonds	0	0.00
1.3.7	Corporate Bonds (including Accrued Interest)	21,774,056	2.02
1.3.8	Newly Issued Securities	0	0.00
1.3.9	UCITS and/or non-UCITS Equity Securities	16,588,665	1.54
1.3.10	Other Non-Current Financial Assets - Total, of which:	19,000	0.00
1.3.10.1	Shares and Bonds from subscription to public offerings, share capital increases and bond issues (subscribed amount)	0	0.00
1.3.10.2	Shares from dividend capitalization (valued amount)	0	0.00

CUI / CIF: RO 3047687 • R.C. J08/3306/92 • Capital social subscris și vărsat: 218.428.666,40 lei • IBAN: RO08RNCB0053008581440001, BCR Braşov
Număr registru C.N.V.M: PJR 09 SIIR/080004/06.03.2006 • Înregistrată în Registrul de Evidență a Prelucrărilor de Date cu Caracter Personal sub nr. 22940



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1.3.10.3	Shares Receivable (valued amount)	0	0.00
1.3.10.4	Other Non-Current Financial Assets	19,000	0.00
2	CURRENT ASSETS, of which:	882,305,614	81.70
2.1	Inventory	65,616	0.01
2.2	Receivables- Total, of which:	7,734,426	0.72
2.2.1.	Bills of Exchange Receivable	0	0.00
2.2.2.	Dividends or Other Receivable Rights	5,799,938	0.54
2.2.3.	Amounts Receivable from the sale of shares with settlement date in the next month	0	0.00
2.2.4.	Other Receivables	1,934,488	0.18
2.3	Cash and Cash Equivalents	1,476,977	0.14
2.4	Short-term Financial Investments, of which:	964,860,228	89.35
2.4.1	Listed Shares	922,379,370	85.41
2.4.2	Unlisted Shares	0	0.00
2.4.3	Municipal Bonds	0	0.00
2.4.4	Corporate Bonds	0	0.00
2.4.5	UCITS and/or non-UCITS Equity Securities	42,480,858	3.93
2.4.6	Preference Rights	0	0.00
2.5	Newly Issued Securities	0	0.00
2.6	Government Securities	0	0.00
2.7	Bank Deposits	59,676,377	5.53
2.8	Certificates of Deposit	0	0.00
2.9	Other Current Assets	-151,508,010	-14.03
3	Derivatives	0	0.00



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4	Prepaid Expenses	240,895	0.02
5	TOTAL ASSETS	1,079,891,187	100.00
6	TOTAL LIABILITIES, of which:	116,523,061	
6.1	Debenture Loans	0	
6.2	Amounts Owed to Credit and Leasing Institutions	0	
6.3	Advance Payments from Customers	1,774,667	
6.4	Trade Liabilities	18,969	
6.5	Bills of Exchange Payable	0	
6.6	Amounts Owed to Group Companies	0	
6.7	Amounts Owed related to Participation Interests	0	
6.8	Other Liabilities-Total, of which:	114,729,425	
6.8.1	Dividends Payable	68,674,210	
6.8.2	Amounts Subscribed and not paid-in to share capital increases and bond issues	0	
6.8.3	Amounts Payable for Acquisition of Shares with settlement date in the next month	4,073,074	
6.8.4	Other Liabilities	41,982,141	
7	PROVISIONS FOR EXPENSES AND TAXES	0	
8	DEFERRED INCOME, of which:	0	
8.1	Investment Subsidies	0	
8.2	Deferred income	0	
9	SHAREHOLDERS' EQUITY, of which:	963,368,126	
9.1	Adjusted Share Capital, of which:	218,428,666	
9.1.1	Subscribed and Paid-in Share Capital	218,428,666	



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9.1.2	Share Capital Adjustments under IFRS according to IAS 29 hyperinflation	0	
9.2	Differences from the Change in the Fair Value of non-monetary financial assets available for sale	206,373,192	
9.3	Premium related to Capital	0	
9.4	Revaluation Differences	11,502,851	
9.5	Reserves	472,043,738	
9.6	Retained Earnings	950	
9.6.1	Retained Earnings (including from the application of IFRS, with the exception of IAS 29)	0	
9.6.2	Retained Earnings from the first-time adoption of IAS 29	0	
9.6.3	Retained Earnings- Profit Carried Forward	950	
9.7	Profit (loss) for the Period	55,018,729	
9.8	Profit Appropriation (to be deducted)	0	
10	Total Liabilities and Shareholders' Equity	1,079,891,187	
11	NET ASSET VALUE	963,368,126	
12	NUMBER OF SHARES ISSUED	2,184,286,664	
13	NET ASSET VALUE PER SHARE (RON/share)	0.4410	
14	Number of Companies in Portfolio- total, of which:	147	
14.1	Companies Admitted to trading on a Regulated Market	27	
14.2	Companies Admitted to trading on an Alternative Trading System	34	
14.3	Companies not Admitted to Trading	86	
15	Number of Companies for which Financial Statements have not been available*	0	



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16	Number of Investment Funds in which the Company holds Fund Units- total, of which:	5	
16.1	Number of open-end Investment Funds in which the Company holds Fund Units	2	
16.2	Number of closed-end Investment Funds in which the Company holds Fund Units	3	

*These companies are included in NAV at nil value.

** Includes the value of the share package issued by the Sibex Sibiu Stock Exchange as a result of the decision to cease trading on the regulated spot market administered by Sibex as of 19.06.2017. After the completion of the merger with the Bucharest Stock Exchange, the said value will be included in the value of the shares held by S.I.F. Transilvania (quoted shares) at the Bucharest Stock Exchange.

Note: The Company's procedure for drafting the statement of assets and liabilities, harmonized with the provisions of the F.S.A. Regulation no. 9/2014, is available on the Company's website: www.siftransilvania.ro

EXECUTIVE PRESIDENT/C.E.O.,
Mihai FERCALA

Certified by the Depository Company
BRD-Groupe Societ  Generale S.A. Bucharest
Director Claudia IONESCU

**MEMBER OF THE EXECUTIVE
BOARD/ DIRECTOR**
Stefan SZITAS

FINANCIAL MANAGER,
Diana VERES

**PORTFOLIO MANAGEMENT
DIVISION
MANAGER,**
Sorin Ion RADULESCU