

To: FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector
Fax no.: 021-659.60.51

BUCHAREST STOCK EXCHANGE
Fax no.: 021-307.95.19

CURRENT REPORT
according to the R.N.S.C. Regulation no. 1/2006
regarding the issuers and securities transactions

Report date: 22.09.2017

Name of the issuer: Societatea de Investiții Financiare OLTENIA S.A.

Headquarters: Dolj County, Craiova, 1, Tufănele St., zip code 200767

Phone /Fax: 0251-419.335 / 0251-419.340

Fiscal Registration Code (CIF): RO 4175676

Order number at the Trade Register: J16/1210/30.04.1993

R.N.S.C. (C.N.V.M.) Register Number: PJR09SIIR/160003/14.02.2006

ISIN: ROSIFEACNOR4

LEI: 254900VTOOM8GL8TVH59

Depository-Custodian: *Raiffeisen Bank S.A.*

Depository: *Depozitarul Central Bucuresti*

Share capital subscribed and paid: 58,016,571 RON

Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares, Premium Tier, (market symbol SIF5)

Important event to report:

Decisions of the Board of S.I.F. Oltenia S.A. regarding the establishment of the Audit Committee and of the Nomination Committee

The Board of S.I.F. Oltenia S.A met on 22.09.2017, decided, in accordance with applicable legal and statutory provisions:

Decision no. 6/22.09.2017

Article 4. The Audit Committee is established, being composed of:

1. Mrs. Bobircă Ana Barbara - independent non-executive administrator
2. Mr. Hanga Radu - independent non-executive administrator
3. Mr. Stoian Nicolae – non-executive administrator

Article 5. The Nomination Committee is established, being composed of:

1. Mrs. Bobircă Ana Barbara - independent non-executive administrator
2. Mr. Hanga Radu - independent non-executive administrator
3. Mr. Ciurezu Tudor - Chairman of the Board

There are no more events to report.

Associate Prof. PhD. E. Tudor CIUREZU
Chairman / General Manager

Ec. Viorica Balan

Internal Control/Compliance