

Translation from Romanian into English

**To: FINANCIAL SUPERVISORY AUTHORITY**  
**Financial Instruments and Investments Sector**  
Fax no.: 021-659.60.51

**BUCHAREST STOCK EXCHANGE**  
Fax no.: 021-307.95.19

**CURRENT REPORT**  
**according to the R.N.S.C. Regulation no. 1/2006**  
**regarding the issuers and securities transactions**

*Report date: 23.10.2017*

*Name of the issuer: Societatea de Investiții Financiare OLTENIA S.A.*

*Headquarters: Dolj County, Craiova, 1, Tufănele St., zip code 200767*

*Phone /Fax: 0251-419.335 / 0251-419.340*

*Fiscal Registration Code (CIF): RO 4175676*

*Order number at the Trade Register: J16/1210/30.04.1993*

*R.N.S.C. (C.N.V.M.) Register Number: PJR09SIIR/160003/14.02.2006*

*ISIN: ROSIFEACNOR4*

*LEI Code: 254900VTOOM8GL8TVH59*

*Depository-Custodian: Raiffeisen Bank S.A.*

*Depository: Depozitarul Central Bucuresti*

*Share capital subscribed and paid: 58,016,571 RON*

*Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares, Premium Tier, (market symbol SIF5)*

**Important event to report:**

***Investors info - SIF OLTENIA SA' Litigation***

SIF OLTENIA SA informs the investors that, in the case no. 45844/3/2016 before the Bucharest Law Court, VI<sup>th</sup> Civil Section, in contradictory with the BANCA COMERCIALA ROMANA S.A. having as object action in annulment of the EGSM Decision on 23.11.2016, **the court has postponed the delivery of the judgement to 26.10.2017.**

There are no other events to report.

Associate Prof. PhD. E. Tudor CIUREZU  
Chairman / General Manager

Ec. Viorica BĂLAN  
Internal control/Compliance