

Translation from Romanian into English

To: FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector
Fax no.: 021-659.60.51

BUCHAREST STOCK EXCHANGE
Fax no.: 021-307.95.19

CURRENT REPORT
according to the R.N.S.C. Regulation no. 1/2006
regarding the issuers and securities transactions

Report date: 24.11.2017

Name of the issuer: Societatea de Investiții Financiare OLTENIA S.A.

Headquarters: Dolj County, Craiova, 1, Tufănele St., zip code 200767

Phone /Fax: 0251-419.335 / 0251-419.340

Fiscal Registration Code (CIF): RO 4175676

Order number at the Trade Register: J16/1210/30.04.1993

R.N.S.C. (C.N.V.M.) Register Number: PJR09SIIR/160003/14.02.2006

ISIN: ROSIFEACNOR4

LEI: 254900VTOOM8GL8TVH59

Depository-Custodian: Raiffeisen Bank S.A.

Depository: Depozitarul Central Bucuresti

Share capital subscribed and paid: 58,016,571 RON

Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares, Premium Tier, (market symbol SIF5)

Important event to report:

Investor information - litigation S.I.F. Oltenia S.A.

SIF OLTENIA SA informs the investors that in the file no.44243/3/2016 before the Bucharest Court of Appeal, V Civil Section, in contradictory with BANCA COMERCIALĂ ROMÂNĂ S.A., BCR REAL ESTATE MANAGEMENT S.R.L., BUCHAREST FINANCIAL PLAZZA S.R.L., having as object intervention in authorization of merger approved by the BCR EGSM on 23.11.2016, the Bucharest Court of Appeal has rejected the appeal as unfounded.

There are no other events to report.

Associate Prof. PhD. E. Tudor CIUREZU
Chairman / General Manager

Ec. Viorica BĂLAN
Internal control/Compliance