ROMGAZ

Societatea Naţională de Gaze Naturale Romgaz S.A. – Mediaş - România

ROMGAZ

CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: **January 06, 2017**
Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**
Address: **Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**
Phone/fax no: **004-0269-201020 / 004-0269-846901**
Fiscal Code: **RO14056826**
Trade Register registration number: **J32/392/2001**
Subscribed and paid in share capital: **385,422,400 RON**
Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded legal documents with companies where the Romanian State is major shareholder**

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1.	**S.C. TERMOFICARE ORADEA S.A. 1)**	Add no.5/December 29, 2016 to Contract no.38/2015	Gas sale/purchase on the competitive market for heat producers (period January 1, 2017 – January 31, 2017)	**17,379,940.66**	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.05
2.	**S.C. ELECTROCENTRALE CONSTANTA S.A. 2)**	Add no.3/ December 29, 2016 to Contract no.25/2016	Gas sale/purchase on the competitive market for heat producers (period January 1, 2017 – January 31, 2017)	**14,549,155.24**	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1
3.	**S.C. TERMO CALOR CONFORT S.A. 3)**	Add no.3/ December 29, 2016 to Contract no.14/2016	Gas sale/purchase on the competitive market for heat producers (period January 1, 2017 – January 31, 2017)	**4,808,636.35**	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
4.	**S.C. ELECTROCENTRALE GALATI S.A.** [4]	Add no.3/ December 23, 2016 to Contract no.32/2016	Gas sale/purchase on the competitive market for Non-households (period January 1, 2017 – January 31, 2017)	**10,271,231.41**	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1
5.	**S.C. ELECTROCENTRALE GALATI S.A.** [5]	Add no.2/ December 23, 2016 to Contract no.33/2016	Gas sale/purchase on the competitive market for heat producers (period January 1, 2017 – January 31, 2017)	**8,165,550.80**	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1
6.	**S.C. COMPLEX ENERGETIC HUNEDOARA S.A.** [6]	Add no.3/ December 29, 2016 to Contract no.16/2016	Gas sale/purchase on the competitive market for heat producers (period January 1, 2017 – January 31, 2017)	**366,239.82**	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1

NOTES:

[1] The Addendum no. 5/2016 modifies de gas quantities of Contract no. 38/2015 for January 2017 and, therefore, the contract value. Thus, the updated value of Contract no. 38/2015 is RON 124,386,337.21 VAT included (for the period October 1,2016 – September 30,2017).

[2] The Addendum no. 3/2016 modifies de gas quantities of Contract no. 25/2016 for January 2017 and, therefore, the contract value. Thus, the updated value of Contract no. 25/2016 is RON 80,296,191.71 VAT included (for the period October 1,2016 – September 30,2017).

[3] The Addendum no. 3/2016 modifies de gas quantities of Contract no. 14/2016 for January 2017 and, therefore, the contract value. Thus, the updated value of Contract no. 14/2016 is RON 25,416,027.35 VAT included (for the period October 1,2016 – September 30,2017).

[4] The Addendum no. 3/2016 modifies de gas quantaties of Contract no. 32/2016 for January 2017 and, therefore, the contract value. Thus, the updated value of Contract no. 32/2016 is RON 23,745,953.81 VAT included (for the period November 1,2016 – January 31,2017).

[5] The Addendum no. 2/2016 modifies de gas quantaties of Contract no. 33/2016 for January 2017 and, therefore, the contract value. Thus, the updated value of Contract no. 33/2016 is RON 19,715,676.40 VAT included (for the period November 1,2016 – January 31,2017).

[6] The Addendum no. 3/2016 modifies de gas quantaties of Contract no. 16/2016 for January 2017 and, therefore, the contract value. Thus, the updated value of Contract no. 16/2016 is RON 1,648,716.18 VAT included (for the period November 1,2016 – January 31,2017).

Director General,
Virgil - Marius METEA