

**For**

**BVB  
A.S.F.**

Current report under Regulation no. 1/2006

Report Date: 20.03.2017

Issuer: SC Boromir Prod S.A.

Headquarters: Buzau, str. Santierului no. 37

Nr. Phone / Fax: 0238/436170; 0238/446705

Tax Identification Code: RO 1145077

Nr. registration with the Trade Registry: J10 / 184/1991

Subscribed and paid up share capital: 23,306,373.80 LEI

Regulated market where the issued securities are traded: Bucharest Stock Exchange

### **Object Report**

In accordance with Law no. 31/1990, Law no. 297/2004 on the capital market and in accordance with the Articles of Incorporation of the Board of Directors of the Company BOROMIR PROD SA, sitting dated 17.03.2017, the Ordinary General Meeting of Shareholders convened on 27.04.2017 time in 12.00 at the company's office in Buzau, str. Site no. 37.

Data for identifying shareholders registered at the Central Depository and are entitled to attend and vote at the Ordinary General Meeting of Shareholders societății- reference date is the date 18/04/2017. If the first call to the Ordinary General Meeting of Shareholders, will not meet the quorum required by the laws, convenes the Second Ordinary General Assembly of shareholders with the same agenda, to date 28/04/2017 at the same time and same place, to all shareholders registered at the reference date mentioned.

#### **The agenda of the Ordinary General Meeting is as follows:**

1. Presentation of the Board of Directors for their work and management for the year 2016.
2. Presentation of the Financial Auditor in 2016.
3. Presentation, discussion and approval of financial statements, balance sheet, profit and losses, profit distribution received on 31.12.2016.
4. Discharge of Board members for fiscal year 2016.
5. Presentation, discussion and approval of revenue and expenditure for 2017.
6. Approval of the investment ceiling for 2017.
7. Approval annual Report under securities regulations.
8. Approval empower the person to be so designated by the shareholders in order to sign all documents (including but not limited to the Ordinary General Shareholders Assembly decision, and to perform on behalf of all the formalities necessary for them to out decision to be adopted in the Ordinary General Meeting of Shareholders.
9. Date of registration of the shareholders who are affected by the decision of the General Meeting of Shareholders. The proposed registration date: 16/05/2017; Ex date: 05/15/2017.

May participate and vote in the General Assembly directly or through representation on the basis of power of attorney or attorney general, only shareholders registered at the reference date of release of the Central Depository Register.



**RC: J10 / 184 / 1991 ; CUI: 1145077 AF: RO**  
**Sediul social: Str. ȘANTIERULUI, nr. 37, BUZĂU, jud. BUZĂU, România**  
**Tel: (+40238) 436 661 / 436170; Fax: (+40238) 446 705**  
**Capital social: 23.306.373,80 RON**  
**Cont: RO22INGB0006008156198915; Banca: ING BANK AGENȚIA PITEȘTI**



One or more shareholders representing, individually or together, at least 5% of share capital are entitled to introduce new items on the agenda of A.G.O.A. which will be submitted to the company on 04/07/2017. Shareholders who have proposed introducing new items on the agenda have the right to submit draft resolutions for items on the agenda up to date 07.04.2017 15.00. Shareholders may ask questions related to items on the agenda on 24.03.2017 until 04.24.2017, 14.00.

Access shareholders entitled to attend the General Meeting will be allowed in the identity document in case of natural persons or legal entities where shareholders and individual shareholders represented, with the empowerment of the person they represent.

The special proxy forms, in Romanian and English, may be obtained from the headquarters and on the company website: [www.boromir.ro](http://www.boromir.ro), starting on 24.03.2017, or can be made by the company (by fax / ordinary letter / e-mail) as 24.03.2017, based on written request of the shareholder necessarily interested comprising: address, telephone number, fax and if applicable, e-mail the shareholder. Power of attorney form will be submitted in the original, in Romanian or English, at the company headquarters in Buzau, str. Shipyard, no. 37 at the latest until 25.04.2017. Designation by proxy representative shall be notified to the Company by e-mail at [secretariat.buzau@boromir.ro](mailto:secretariat.buzau@boromir.ro).

Suffrage may be exercised freely by shareholders and / or their representatives within the number of votes held at the reference date according to the register of Central Depository statement and mandate. Where a proxy holder holds proxies from several shareholders different, it may vote differently for one shareholder to another shareholder vote.

Tabulation will be done under the procedure established by art. 16 para. 1 sentence III of NSC Regulation no. 6/2009.

In case of voting by correspondence, dated 24/03/2017 form available on the company website ([www.boromir.ro](http://www.boromir.ro)), in Romanian and in English, will be completed, signed and will be sent by e-mail, electronic signature (in compliance with law no. 455/2001) 25.04.2017 at: [secretariat.buzau@boromir.ro](mailto:secretariat.buzau@boromir.ro), mentioning clearly written for "Ordinary General Meeting of Shareholders on 27 / 28.04.2017".

The full text of the documents in the agenda and draft resolutions may be obtained from the headquarters and on the Company's website as of 24/03/2017.

Any further information can be obtained at telephone number 0238/436170 int.14 from Monday to Friday between 09.00 - 15.30.

Chairman  
Boromir Prod SA Society  
Constantin Sava



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