

BURSA DE VALORI  
BUCURESTI S.A.

★ 20. MAR. 2017 ★


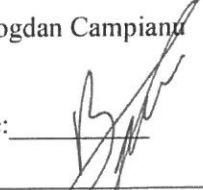
INTRARE

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WOOD & Company - Bucharest Branch  
INTRARE Nr. 1734  
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Ziua 20 Luna 03 Anul 2017

<p><b>Data:</b> 20 martie 2017</p> <p><b>Către:</b> S. C. Bursa de Valori Bucuresti S.A. ("BVB")</p> <p><b>Adresa:</b> Bulevardul Carol I nr. 34 - 36, sector 2, cod postal 020922, Bucuresti, Romania</p> <p><b>Fax:</b> (+40) 21 307 95 19 (+40) 21 307 95 18</p> <p><b>În atenția:</b> Dlui. Ludwik Sobolewski, Director General</p> <p><b>Re:</b> <b>Comunicat cu privire la indicele de alocare stabilit pentru Oferta Publica de Cumparare a actiunilor emise de Fondul Proprietatea S.A. initiata de Fondul Proprietatea S.A.</b></p>	<p><b>Date:</b> 20 March 2017</p> <p><b>To:</b> The Bucharest Stock Exchange (the "BSE")</p> <p><b>Address:</b> 34 – 36 Carol I Blvd, 2nd District, 020922, Bucharest, Romania</p> <p><b>Fax:</b> (+40) 21 307 95 19 (+40) 21 307 95 18</p> <p><b>Attention:</b> Mr. Ludwik Sobolewski, General Manager</p> <p><b>Re:</b> <b>Announcement of the allocation index for the Public Tender Offer for Fondul Proprietatea S.A. shares initiated by Fondul Proprietatea S.A.</b></p>
<p>Indicele de alocare stabilit in cadrul Ofertei Publice de Cumparare a actiunilor emise de Fondul Proprietatea S.A. initiata de Fondul Proprietatea S.A. este <b>0,1043975501</b>.</p> <p>Numarul total de actiuni alocat investitorilor care au subscris actiuni in cadrul Ofertei: <b>370.679.011</b></p> <p>Numarul de actiuni ramase din operatiunea de rotunjire a alocațiilor de GDR-uri la cel mai apropiat numar intreg multiplu de 50, pentru a fi repartizat investitorilor care subsciu actiuni in cadrul Ofertei, asa cum este descris in Documentul de Oferta: <b>39</b></p> <p><b>Va rog sa disseminati aceasta informatie prin intermediul paginii de internet a BVB.</b></p> <p>Nume: Bogdan Campianu</p> <p>Semnatura: </p>	<p>The allocation index for the Public Tender Offer for Fondul Proprietatea S.A. shares initiated by Fondul Proprietatea S.A. is <b>0.1043975501</b>.</p> <p>The total number of shares allocated to investors that have subscribed shares in the Offer: <b>370,679,011</b></p> <p>The number of remaining shares from the rounding down to the closest integer which is a multiple of 50 in the allocation process for GDRs, that will be allocated to investors subscribing shares, as it is described in the Offer Document: <b>39</b></p> <p><b>Kindly please make available this information through the website of BSE.</b></p> <p>Name: Bogdan Campianu</p> <p>Signature: </p>