

ERSTE Group Bank AG  
Am Belvedere 1  
1110 Vienna



**ERSTE**

ERSTE GROUP

Bucharest Stock Exchange  
Ludwik Sobolewski  
General Manager  
34 - 36 Carol I Boulevard 020922  
14th Floor,  
Bucharest, sector 2

April 24, 2017

### Ordinary Termination of Erste Group Bank AG - products

Dear Madam/Sirs,

Based on

the Rulebook of the Bucharest Stock Exchange, Book I – The Regulated Spot Market, Title II – Issuers and Financial Instruments, Chapter VI – Supplying Information, Section 4, Article 109<sup>1</sup> and

the Final Terms for the structured products listed below and issued under the Erste Group Bank AG – Structured Notes Programme (the "Prospectus") dated June 26<sup>th</sup> 2012 and approved by the Austrian Financial Authority (Financial Market Authority - FMA), FT no. 12 and

the Terms and Conditions of the Turbo Certificates issued by Erste Group Bank AG, point 4

we hereby announce the Maturity Date for the below listed structured products with April 9<sup>th</sup> 2018

#### ISIN Codes, trading history:

Symbol	ISIN	Issue Date	Volume traded last week	Volume traded last month	Volume traded last 6 months	Volume traded last year
EBDAXTL19	AT0000A0WQJ1	14.09.2012	0	0	1460	6935
EBDAXTL18	AT0000A0WNL4	05.09.2012	2	3	73	646

#### Redemption:

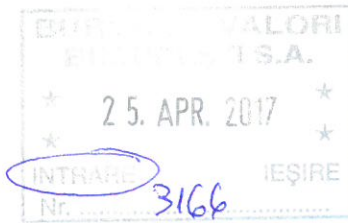
The Final Value of the structured products will be calculated as given in the Final Terms and Terms and Conditions based on the Maturity Date set to be April 9<sup>th</sup> 2018.

Yours faithfully,

**Florian Hanl**  
Head of Equity Trading

  
**Günther Laschober**  
Issuance Manager

ERSTE Group Bank AG  
Am Belvedere 1  
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the Final Terms for the structured products listed below and issued under the Erste Group Bank AG – Structured Notes Programme (the "Prospectus") dated July 15<sup>th</sup> 2015 and approved by the Austrian Financial Authority (Financial Market Authority - FMA), Section 10,

we hereby announce the Termination Date for the below listed structured products with July 10<sup>th</sup> 2017.

#### ISIN Codes, trading history:

Symbol	ISIN	Issue Date	Volume traded last week	Volume traded last month	Volume traded last 6 months	Volume traded last year
EBDAXTL46	AT0000A1KL31	15.03.2016	0	0	967	134590

#### Redemption:

The Termination Amount of the structured products will be calculated as given in the Final Terms based on the Final Valuation Date set to be July 10<sup>th</sup> 2017.

Yours faithfully,

Florian Hanl  
Head of Equity Trading

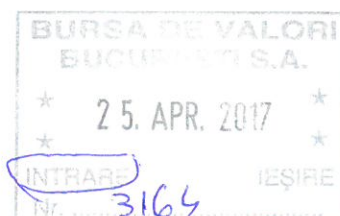
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April 24, 2017

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Dear Madam/Sirs,

Based on

the Rulebook of the Bucharest Stock Exchange, Book I – The Regulated Spot Market, Title II – Issuers and Financial Instruments, Chapter VI – Supplying Information, Section 4, Article 109<sup>1</sup> and

the Final Terms for the structured products listed below and issued under the Erste Group Bank AG – Structured Notes Programme (the "Prospectus") dated July 16<sup>th</sup> 2013 and approved by the Austrian Financial Authority (Financial Market Authority - FMA), Section 10,

we hereby announce the Termination Date for the below listed structured products with July 10<sup>th</sup> 2017.

#### ISIN Codes, trading history:

Symbol	ISIN	Issue Date	Volume traded last week	Volume traded last month	Volume traded last 6 months	Volume traded last year
EBDAXTL26	AT0000A11582	07.08.2013	0	0	782	23417
EBDAXTL27	AT0000A11590	07.08.2013	0	0	2395	94904

#### Redemption:

The Termination Amount of the structured products will be calculated as given in the Final Terms based on the Final Valuation Date set to be July 10<sup>th</sup> 2017.

Yours faithfully,

**Florian Hanl**  
Head of Equity Trading

**Günther Laschober**  
Issuance Manager