



TMK-ARTROM S.A.

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EUID: ROONRC.J28/9/1991; J28/9/31.01.1991
VAT No. RO 1510210/1992
Subscribed and Paid Share Capital: 291.587.538,34 lei

№ 102/1 from 04.01.2018

Current Report
regarding the information provided in art. 82 paragraph (1) of the Law no. 24/2017 and of Regulation no. 1/2006 on issuers and transactions with securities

Date of the Report: 04 January 2018
Name of the issuing entity: TMK- ARTROM S.A. Slatina
Registered office: 30 Draganesti, Slatina, Olt, Romania
Telephone/fax number: +40249436862/ +40249434330
Registered in the Trade Register under no: J28/9/1991
Tax Identification Number: RO1510210
Unique Identifier at European Level (EUID): ROONRC.J28/9/1991
Code LEI: 315700M25SMOU44FAN52
Subscribed capital: 291.587.538,34 RON
Subscribed and paid up share capital: 291.587.538,34 RON
Regulated market where the issued securities are transacted: Bucharest Stock Exchange - STANDARD
Category (market symbol ART)

Events to be reported according to art. 82 paragraph (1) of the Law no. 24/2017 and of Regulation no. 1/2006 on issuers and transactions with securities:

1. TMK- ARTROM S.A. ('The Borrower') reports the conclusion of an amendment at the loan agreement no. 2016/2 A dated 24.11.2016 ('The Agreement') with TMK EUROPE GmbH ('The Creditor') a German company headquartered in Immermannstarsse 65 D-40210 Duseldorf, Germany ('The Creditor' and 'The Borrower' together 'Parties'), company that is under common control with TMK-Artrom S.A, Amendment no. 3 dated 29.12.2017, through which is extended the reimbursement of the loan until on 30.06.2018.

2. TMK-ARTROM S.A. The Buyer') reports conclusion of an addendum to the sale purchase agreement no. 283/1000 dated 21.12.2015 ('The Agreement') with TMK-RESITA ('The Seller'), a Romanian company, headquartered in Traian Lalaescu, no 36, Resita, Romania, company that is under common control with TMK-ARTROM S.A (The Seller and The Buyer together 'Parties'), Addendum no. 2 dated 01.01.2018, having as object the purchase of continuous cast billets pipe, in value of aproximatevelly 579.000.000 lei, and the validity is extended until 31.12.2018.

Chief Executive Officer,
Ing. Popescu Adrian

Chief Economical and
Accountancy Officer
Ec. Vaduva Cristiana



API:
5CT-0440
5L-0352

LRQA:
ISO 9001
ISO 14001
OHSAS 18001

TUV:
PED/AD-2000 W0/W4/
TRD 100/102
Vd TUV

TUV CPR:
EN 10210-1,2
EN 10255

LR
DNV-GL Rules
RINA

LRQA:
ISO/TS 16949

TMK EUROPEAN DIVISION Cod: FCU-01, Ed. 3 Rev. 2/2017