



TMK-ARTROM S.A.

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EUID: ROONRC.J28/9/1991; J28/9/31.01.1991
VAT No. RO 1510210/1992
Subscribed and Paid Share Capital: 291.587.538,34 lei

№ 102/283 from 21.12.2018

Current Report
regarding the information provided in art. 82 paragraph (1) of the Law no. 24/2017 and of Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of the Report: 21 December 2018
Name of the issuing entity: TMK- ARTROM S.A. Slatina
Registered office: 30 Draganesti, Slatina, Olt, Romania
Telephone/fax number: +40249436862/ +40249434330
Registered in the Trade Register under no: J28/9/1991
Tax Identification Number: RO1510210
Unique Identifier at European Level (EUID): ROONRC.J28/9/1991
Code LEI: 315700M25SMOU44FAN52
Subscribed capital: 291.587.538,34 RON
Subscribed and paid up share capital: 291.587.538,34 RON
Regulated market where the issued securities are transacted: Bucharest Stock Exchange - STANDARD
Category (market symbol ART)

Important events to be reported according to art. 82 paragraph (1) of the Law no. 24/2017 and of Regulation no. 5/2018 on issuers and transactions with securities:

1. TMK- ARTROM S.A. ('The Buyer') reports the conclusion of an addendum to the acquisition contract IN-119 dated 01.09.2014 cu TMK-INOX LLC ('The Seller') a Russian company, having its registered office in Kamensk-Uralsky, Sverdlovsk region, Russia, ('The Seller and The Buyer together 'The Parties'), a company that is under common control with TMK-ARTROM S.A., Alteration Agreement no. 712 dated 20.12.2018 which extends the validity of the contract up to 31.12.2020.

2. TMK- ARTROM S.A. ('The Borrower') reports the conclusion of an addendum to the Loan Agreement (the 'Agreement') Agreement w/n dated 01.12.2008 with TMK EUROPE GmbH ('The Creditor') a German company, having its registered office in Dusseldorf, Germany ('The Creditor' and The Borrower' together 'The Parties'), a company that is under common control with TMK-Artrom S.A, Addendum no. 4 dated 21.12.2018 through which is agreed the payment of 1.000.000 USD in the second half of 2019, but not later than 31.12.2019, and the rest of 17.037.540.03 USD will be reimbursed in 42 instalments of 400.000 USD, of which the last one will have the value of 237.540.03 USD, on 25 of each month, starting with January 2020.

Chief Executive Officer,
Ing. Popescu Adrian

Chief Economical and
Accountancy Officer
Ec. Vaduva Cristiana



API:
5CT-0440
5L-0352

LRQA:
ISO 9001
ISO 14001
OHSAS 18001

TUV:
PED/AD-2000 W0/W4/
TRD 100/102
Vd TUV

TUV CPR:
EN 10210-1,2
EN 10255

LR
DNV-GL Rules
RINA

LRQA:
ISO/TS 16949

TMK EUROPEAN DIVISION Cod: FCU-01, Ed. 3 Rev. 2/2017