



TMK-ARTROM S.A.

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EUID: ROONRC.J28/9/1991; J28/9/31.01.1991
VAT No. RO 1510210/1992
Subscribed and Paid Share Capital: 291.587.538,34 lei

№ 102/285 from 24.12.2018

Current Report
regarding the information provided in art. 82 paragraph (1) of the Law no. 24/2017 and of Regulation no. 5/2018 on issuers of financial instruments and market operation

Date of the Report: 24 December 2018
Name of the issuing entity: TMK- ARTROM S.A. Slatina
Registered office: 30 Draganesti, Slatina, Olt, Romania
Telephone/fax number: +40249436862/ +40249434330
Registered in the Trade Register under no: J28/9/1991
Tax Identification Number: RO1510210
Unique Identifier at European Level (EUID): ROONRC.J28/9/1991
Code LEI: 315700M25SMOU44FAN52
Subscribed capital: 291.587.538,34 RON
Subscribed and paid up share capital: 291.587.538,34 RON
Regulated market where the issued securities are transacted: Bucharest Stock Exchange - STANDARD Category (market symbol ART)

Important events to be reported according to art. 82 paragraph (1) of the Law no. 24/2017 and of Regulation no. 5/2018 on issuers and transactions with securities:

1. TMK- ARTROM S.A. ('the Buyer') reports the conclusion of an agreement for the purchase of the shares issued by TMK-Resita ('the Agreement') with TMK EUROPE GmbH ('the Seller'), a German company based in Dusseldorf, Germany ('the Buyer' and 'the Seller' together 'the Parties'), a company under common control with TMK-Artrom S.A., the Agreement 718 dated 21.12.2018 through which are acquired the shares of TMK-Resita SA, in amount of 62,290,000 EUR. The payment will be made as follows: 100,000 EUR is to be paid within 30 days from the date of the conclusion of the agreement, following that the amount of 62,190,000 EUR to be paid in 5 annual instalments, each one of 12,438,000 EUR, starting with th year 2019, but not later than 31 December of each year.

Chief Executive Officer,
Ing. Popescu Adrian

Chief Economical and
Accountancy Officer
Ec. Vaduva Cristiana



API:
5CT-0440
5L-0352

LRQA:
ISO 9001
ISO 14001
OHSAS 18001

TUV:
PED/AD-2000 W0/W4/
TRD 100/102
Vd TUV

TMK EUROPEAN DIVISION Cod: FCU-01, Ed. 3 Rev. 2/2017

TUV CPR: EN 10210-1,2
EN 10255
LR: DNV-GL Rules
RINA
LRQA: ISO/TS 16949