

**To: FINANCIAL SUPERVISORY AUTHORITY  
Financial Instruments and Investments Sector**

**BUCHAREST STOCK EXCHANGE**

**HOLDINGS OVER 5% DISCLOSURE**

**in compliance with article 116 (1) of CNVM Regulation 1/2006 – aggregate form, Annex 35**

<b>Company</b>	<b>BUCHAREST STOCK EXCHANGE</b>
Phone/Fax	+4 021 307 95 00 / +4 021 307 95 19
Sole Registration Code	17777754
Symbol on the Regulated Market	BVB
Security Type	shares

**Securities Holder**

Company Name:	<b>SIF MOLDOVA S.A.</b>
Headquarters:	94C Pictor Aman Street, Bacau
Phone / Fax:	0234/576740; fax 0234/570062
Website / E-mail:	<a href="http://www.sifm.ro">www.sifm.ro</a> ; <a href="mailto:sifm@sifm.ro">sifm@sifm.ro</a>
Sole Registration Code:	2816642
ASF / CNVM Register:	PJR09SIIR/040001/December 14, 2005
Trade Register Number:	Jo4/2400/1992
Subscribed and Paid-Up Share Capital:	103,817,917.60 RON
Regulated market on which the issued securities are traded:	Bucharest Stock Exchange, Premium
Category	

<b>Shares held prior to the transaction:</b>	<b>383,709</b>
<b>Share capital percentage held prior to the transaction:</b>	<b>5.00%</b>
<b>Acquisition method:</b>	<b>BVB – SIBEX merger, share capital increase</b>
<b>Shares held after the transaction:</b>	<b>403,776</b>
<b>Share capital percentage represented by the shares held after the transaction and number of voting rights:</b>	<b>5.02%</b>
<b>Transaction date:</b>	<b>January 19, 2018</b>

**Claudiu Doros**  
CEO

Michaela Puscas  
Internal Control