ERSTE Group

Investor information Vienna, 13 November 2018

Announcement pursuant to sec. 135 para. 2 Austrian Stock Exchange Act in connection with sec. 134 para. 1 Austrian Stock Exchange Act – Changes of significant shareholdings

Erste Group Bank AG informs the public pursuant to sec. 135 para. 2 Austrian Stock Exchange Act in connection with sec. 134 para. 1 Austrian Stock Exchange Act that BlackRock, Inc., Wilmington, United States of America, as of 9 November 2018 held 16,988,986 or 3.95% of voting rights attached to shares (previously 4.02%) and 584,507 or 0.14% of voting rights through financial instruments (previously 0.14%) in Erste Group Bank AG (rounded stake in share capital of 4.09% compared to previously 4.16%), thus combined more than 4% of Erste Group Bank AG's share capital (EUR 859,600,000 divided into 429,800,000 voting no-par value bearer shares – ordinary shares).

Additional details as per esma notification:

Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Securities Lent	N/A	N/A	489,510	0.11%
		SUBTOTAL B.1	489,510	0.11%

Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
CFD	N/A	N/A	Cash	94,997	0.02%
			SUBTOTAL B.2	94,997	0.02%

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	**Name**	Directly controlled by No.	**Shares** held directly (%)	**Financial/other instruments** held directly (%)	**Total** of both (%)
1	BlackRock, Inc.				
2	Trident Merger, LLC	1			
3	BlackRock Investment Management, LLC	2			
4	BlackRock Holdco 2, Inc.	1			
5	BlackRock Financial Management, Inc.	4			
6	BlackRock Holdco 4, LLC	5			
7	BlackRock Holdco 6, LLC	6			
8	BlackRock Delaware Holdings Inc.	7			
9	BlackRock Institutional Trust Company, National Association	8			
10	BlackRock Fund Advisors	8			
11	BlackRock Capital Holdings, Inc.	5			
12	BlackRock Advisors, LLC	11			
13	BlackRock International Holdings, Inc.	5			
14	BR Jersey International Holdings L.P.	13			
15	BlackRock (Singapore) Holdco Pte. Ltd.	14			
16	BlackRock (Singapore) Limited	15			
17	BlackRock HK Holdco Limited	15			
18	BlackRock Asset Management North Asia Limited	17			
19	BlackRock Trident Holding Company Limited	22			

20	BlackRock Japan Holdings GK	19			
21	BlackRock Japan Co., Ltd.	20			
22	BlackRock Lux Finco S.à r.l.	17			
23	BlackRock Australia Holdco Pty. Ltd.	14			
24	BlackRock Investment Management (Australia) Limited	23			
25	BlackRock Holdco 3, LLC	14			
26	BlackRock Canada Holdings LP	25			
27	BlackRock Canada Holdings ULC	26			
28	BlackRock Asset Management Canada Limited	27			
29	BlackRock Group Limited	39			
30	BlackRock Advisors (UK) Limited	32			
31	BlackRock Asset Management UK Limited	32			
32	BlackRock Finance Europe Limited	29			
33	BlackRock International Limited	29			
34	BlackRock (Netherlands) B.V.	32			
35	BlackRock Investment Management (UK) Limited	32			
36	BlackRock Asset Management Deutschland AG	35			
37	BlackRock Cayman 1 LP	25			
38	BlackRock Cayman West Bay Finco Limited	37			
39	BlackRock Cayman West Bay IV Limited	38			

For more information, please contact:

Erste Group, Investor Relations, Am Belvedere 1, 1100 Vienna, Austria

Email: investor.relations@erstegroup.com
Internet: http://www.erstegroup.com/investorrelations http://twitter.com/ErsteGroupIR http://slideshare.net/Erste_Group

Thomas Sommerauer Tel +43 5 0100 17326 Email: thomas.sommerauer@erstegroup.com
Peter Makray Tel +43 5 0100 16878 Email: peter.makray@erstegroup.com
Simone Pilz Tel +43 5 0100 13036 Email: simone.pilz@erstegroup.com
Gerald Krames Tel +43 5 0100 12751 Email: gerald.krames@erstegroup.com

This information is also available at http://www.erstegroup.com/en/investors/news and on the Erste Group Investor Relations App for iPad, iPhone and Android https://www.erstegroup.com/en/investors/ir-service.