



INTERNATIONAL
INVESTMENT
BANK



Statutory seat: 7 Mashi Poryvaevoi St., 107078, Moscow, Russian Federation
Phone: +7 (495) 604-73-00, fax: +7 (499) 975-20-70;
Tax Registration Number: 9909152110/774763001

05.09.2018
N 16-22/541

To: The Romanian Financial Supervisory Authority

Financial Instruments and Investments Sector
The Bucharest Stock Exchange

Regulated Spot Market

From: INTERNATIONAL INVESTMENT BANK

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Regulation no. 5/2018 on issuers of financial instruments and market operations and the provisions of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date:	5 September 2018
Name of the issuing entity:	INTERNATIONAL INVESTMENT BANK (the "Issuer")
Statutory seat:	7 Mashi Poryvaevoi St., 107078, Moscow, Russian Federation
Phone/Fax number:	+7 (495) 604-73-00, fax: +7 (499) 975-20-70;
Commerce Registration Code:	9909152110/774763001
Regulated market on which the issued securities are traded:	Bucharest Stock Exchange

Important events to be reported: Appointment of Managers in view of prospective bond issue

**** NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION WITHIN OR INTO ANY JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS ANNOUNCEMENT****

The Issuer hereby informs investors that it has appointed BT Capital Partners S.A., BRD - Groupe Societe Generale S.A. and ING BANK N.V. AMSTERDAM - SUCURSALA BUCURESTI, to act as Managers in relation to a contemplated new issuance of bonds to be admitted to trading on the Bucharest Stock Exchange (the “**Bonds**”).

The Managers will arrange investor meetings and investor calls in Bucharest as well as in other places in Europe beginning on Tuesday, 2 October 2018, according to the schedule presented below.


Roadshow schedule:

Tuesday 2 October 2018 – Bucharest 1-o-1s / group Meetings

International meetings with investors are contemplated for 3 – 5 October 2018.

The securities described herein have not been, and will not be, registered under the United States Securities Act of 1933 (the “Securities Act”). The securities described herein may not be offered or sold in the United States or to U.S. persons (as defined in Regulation S under the Securities Act) absent registration or an applicable exemption from the registration requirements of the Securities Act. There will be no public offering of any securities in the United States.

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INTERNATIONAL INVESTMENT
BANK
Deputy Chairman* of the Board,
Jozef Kollar

