

**INTERNATIONAL  
INVESTMENT  
BANK****NOTICE**

**Bucharest, June 21, 2018**– The International Investment Bank (the “Issuer”) gives notice to the bondholders which were registered as owners of the relevant bonds as of the reference date (04<sup>th</sup> June 2018) about the payment of the third coupon for the third interest period (25<sup>th</sup> March 2018 – 24<sup>th</sup> June 2018) of Ron 88.75/specified denomination due on 25<sup>th</sup> June 2018 related to bonds IIB20 Ron 300,000,000, with a floating interest rate of ROBOR 3M + 1.5% due on 25 September 2020, issued in accordance with terms and conditions of the Offering Circular and admitted to trading on the Bucharest Stock Exchange. The payment will be made by the Issuer`s paying agent Banca Transilvania on 25<sup>th</sup> June 2018.

Furthermore, the Issuer gives notice that the interest rate for the next interest period (25<sup>th</sup> June 2018 – 24<sup>th</sup> September 2018), which is due on 25<sup>th</sup> September 2018, is 4,45%.

According to the Offering Circular, the interest rate is calculated as ROBOR 3M + 1.5%, where ROBOR 3M means the 3-month interbank interest rate applicable on the second Business Day preceding the first day of each subsequent Interest Period.

**Stefan Nanu**

Head

Structured and Debt Finance Department

