



INTERNATIONAL INVESTMENT BANK

NOTICE

Bucharest, March 22, 2018– The International Investment Bank (the “Issuer”) gives notice to the bondholders which were registered as owners of the relevant bonds as of the reference date (05th March 2018) about the payment of the second coupon for the second interest period (25th December 2017 – 24th March 2018) of Ron 90.50/specified denomination due on 25th March 2018 related to bonds IIB20 Ron 300,000,000, with a floating interest rate of ROBOR 3M + 1.5% due on 25 September 2020, issued in accordance with terms and conditions of the Offering Circular and admitted to trading on the Bucharest Stock Exchange. The payment will be made by the Issuer`s paying agent Banca Transilvania on 26th March 2018 (the 25th March 2018 being a weekend day).

Furthermore, the Issuer gives notice that the interest rate for the next interest period (25th March 2018 – 24th June 2018), which is due on 25th June 2018, is 3.55%.

According to the Offering Circular, the interest rate is calculated as ROBOR 3M + 1.5%, where ROBOR 3M means the 3-month interbank interest rate applicable on the second Business Day preceding the first day of each subsequent Interest Period.

Jozef Kollár

Deputy Chairman of the Board

