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NOTICE

Bucharest, December 24, 2018– The International Investment Bank (the "Issuer") gives notice to the bondholders which were registered as owners of the relevant bonds as of the reference date (04th December 2018) about the payment of the fifth coupon for the fourth interest period (25th September 2018 – 24th December 2018) of Ron 116 /specified denomination due on 25th December 2018 related to bonds IIB20 Ron 300,000,000, with a floating interest rate of ROBOR 3M + 1.5% due on 25 September 2020, issued in accordance with terms and conditions of the Offering Circular and admitted to trading on the Bucharest Stock Exchange. The payment will be made by the Issuer`s paying agent Banca Transilvania on 27th December 2018, as 25th December is a public holiday.

Furthermore, the Issuer gives notice that the interest rate for the next interest period (25th December 2018 – 24th March 2019), which is due on 25th March 2019, is 4,54%.

According to the Offering Circular, the interest rate is calculated as ROBOR 3M + 1.5%, where ROBOR 3M means the 3-month interbank interest rate applicable on the second Business Day preceding the first day of each subsequent Interest Period.

Alexandru Florescu

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