



IMPACT DEVELOPER & CONTRACTOR SA

Registered office: Willbrook Platinum Business & Convention Center,
172-176 Bucharest – Ploiesti Road, Building A, 1st floor, Bucharest, 1st District,
Phone: 021– 230.75.70/71/72, fax: 021– 230.75.81/82/83, mobile: 0729.100.001
Subscribed and paid up share capital: RON 277,866,574
Registered with the Trade Registry Office within Bucharest Court under no. J40/7228/2018,
Sole Registration Code RO 1553483
Personal Data Operator, registered with the Personal Data Processing Evidence Registry under no. 3406

NOTICE

Regarding the payment of Interest Coupon no. 1 for bonds IMP22E issued by Impact Developer & Contractor S.A.

Impact Developer & Contractor S.A. inform about the payment of interest coupon no 1 and the principal related to issued bonds IMP22E in accordance of Issue Prospectus approved by Financial Supervisory Authority Decision No. 1710/28.11.2017.

The interest and principal payment will be made by Banca Transilvania S.A. – the payment agent – on 19th of June 2018 to the bond holders of IMP22E bonds recorded in the Register of Bond Holders kept by Depozitarul Central S.A. at the registration date 25th May 2018.

The interest coupon is calculated in accordance with the provisions of paragraph 10 Interest of the Terms of Conditions of the Issue Prospectus.

For the bond holders that at the Reference Date hold their instruments in accounts opened with the Participants of Central Depository's clearing-settlement and registry system, the payment will be performed in EUR through the Central Depository and through Participants.

For the bond holders not represented by the Participants of the Central Depository clearing-settlement and registry system, registered in Section I of the Central Depository, the payment will be performed by bank transfer in the EUR accounts opened by the bond holders for whom the relevant payment details are specified in the Bond Holders Registry provided to Impact Developer & Contractor S.A. by Central Depository S.A. If the relevant payment details are not provided by Central Depository S.A., the accounts specified in the subscription form or after the acquisition of the bonds will be utilized.

In order to apply the provisions of the double taxation treaties, the non-resident bond holders in Romania are required to submit, in original or in legalized copy, the tax residency certificate issued by the tax authorities of the country of residence.

Example for calculation:

Bond Nominal Value:	5,000 EUR
Interest accordance with Issue Prospectus:	5.75%
Interest calculation period:	19-Dec-2017 - 18-Jun-2018 (182 days)
Interest Coupon as of 19.06.2018:	5.000 EUR x 5.75% x 182 days / 365 days = 143,356 EUR
Bond Issue Details:	

<http://bvb.ro/FinancialInstruments/Details/FinancialInstrumentsDetails.aspx?s=IMP22E>

Identity & Communication Department:

Issuing Entity Name:	Impact Developer & Contractor S.A.
Head Office Address:	Willbrook Platinum Business & Convention Center, 172-176 Bucharest – Ploiesti Road, Building A, 1st floor, Bucharest, 1st District, poștal code 015016
Sole Fiscal Code:	RO1553483
Trade Register Registration Number:	J40/7228/2018
Sharecapital Subscribed and Paid:	277.866.574 RON