



In reorganizare judiciara

In judicial reorganisation

En redressement

Strada Uzinei Nr.1, Râmnicu Vâlcea, 240050, România
Tel: +40-(0)-250-701200 Fax: +40-(0)-250-735030
www.oltchim.ro
Nr. înregistrare Registrul Comertului: J/38/219/18.04.1991
Cod unic de înregistrare: RO 1475261

Registration no:497/15.01.2018

To:

**Bucharest Stock Exchange
Financial Supervisory Authority
Financial Instruments and Investors Sector**

Current report according to art. 82 of Law 24/2017

Date of report: January 15, 2018

Name of the company: Oltchim S.A. Rm. Valcea

Registered office: Rm. Valcea, 1 Uzinei Street

Fax number: 0250/735030/736188

Phone number: 0250/701200

Unique Registration Code:RO1475261

Trade Register Number: J38/219/1991

The European Unique Identifier (EUID): ROONRCJ38/219/1991

Legal Entity Identifier (LEI): 254900KXPD2OOC2LLX56

Subscribed and paid up capital: 34,321,138.30 lei

Regulated market on which the issued shares are traded: BSE, market symbol OLT

Event to be reported:

Transactions of the type listed in art. 82 of the Law no.24 / 2017

Oltchim SA, as beneficiary, informs shareholders and investors about the conclusion of the following contract with a value of more than 50,000 Euros with the company Sistemplast SA Rm. Valcea, as contractor, where it holds 94.4% of the share capital:

Number of the contract and closing date	DA 17479/32119/09.01.2018
Nature of the contract	Service provision
Term of the contract	Until the parties fulfill their obligations but not more than 12 months from the date of signing
Description of the contract scope	Conducting of technical tests in operation for technical investigations/ examinations for the purpose of assessing the technical condition, estimating the remaining service life and establishing the safe operation conditions for pressure fluids / steam pipes according to PT C6-2010 and PT C10- 2010 at the Liquified Gaseous Storage Facility (DGL) of Oltchim SA

Value excluding VAT	260,654.30 lei
Guarantees	-
Penalties	-0.1% per day of delay for the first 15 days (first day of delay is the first day after maturity) -10% per day of delay from day 16, calculated at the value of the unfulfilled obligation, fulfilled improperly or with delay
Deadlines and payment methods	The Beneficiary will pay the technical expertise in two steps, based on the invoices issued by the Contractor, with a maturity of 60 days from the receipt of them, of the technical report and of the technical documentation related to the pipes
Mutual claims on 12.01.2018	Oltchim SA owes to Sistemplast SA the amount of 163,689.25 lei Oltchim SA has no receivables from Sistemplast SA

Legal Administrator
ROMINSOLV SPRL

Legal Administrator
BDO BUSINESS RESTRUCTURING SPRL

Special Administrator
Bogdan Stănescu

Deputy General Director
Victor Avram

Economic Director
Alin Smeu