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www.oltchim.ro
Trade register number: J/38/219/18.04.1991
Unique registration code: RO 1475261

In reorganizare judiciara
In judicial reorganisation
En redressement

Registration no:1721/14.02.2018

To:

**Bucharest Stock Exchange
Financial Supervisory Authority
Financial Instruments and Investors Sector**

PRESS RELEASE
regarding the availability of preliminary financial results for 2017

Oltchim S.A. *societate în reorganizare judiciară, in judicial reorganisation, en redressement*, informs the shareholders and investors that the preliminary financial results for the period ended 31 December 2017, prepared in accordance with International Reporting Standards(IFRS), are available as on **February 15, 2018, 8 a.m.**, as follows:

- in electronic format on the OLTCHIM S.A website at the address www.oltchim.ro/InvestorsRelation/FinancialInformation;
- in written form, at the Oltchim head office in Ramnicu Valcea, 1 Uzinei Street, Valcea County.

We mention that the preliminary financial results are not consolidated at group level and are unaudited.

The preliminary financial results include: Financial position, Comprehensive income and Notes.

Additional information can be requested by phone 0250/701665, fax 0250/735030, or e-mail address oltchim@oltchim.com.

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ROMINSOLV SPRL

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BDO BUSINESS RESTRUCTURING SPRL

Special Administrator
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