

In reorganizare judiciara In judicial reorganisation

En redressement

Registration no:3567/29.03.2018

To:

Bucharest Stock Exchange Financial Supervisory Authority Financial Instruments and Investors Sector

Current report in compliance with NSC Regulation no.1/2006

Date of report: March 29, 2018 Name of the company: Oltchim S.A. Rm. Valcea Registered office: Rm. Valcea, 1 Uzinei Street Fax number: 0250/735030/736188 Phone number: 0250/701200 Unique Registration Code:RO1475261 Trade Register Number: J38/219/1991 The European Unique Identifier (EUID): ROONRCJ38/219/1991 Legal Entity Identifier (LEI): 254900KXPD2OOC2LLX56 Subscribed and paid up capital: 34,321,138.30 lei Regulated market on which the issued shares are traded: BSE, market symbol OLT

Event to be reported: Information in file no. 6369/90/2017 registered as Pitesti Court of Appeal

The Company reminds the shareholders and those concerned that OMV Petrom SA has appealed against the Decision of Oltchim SA Creditors Meeting dated 18.12.2017. The Vâlcea Court dismissed as unfounded the appeal of the creditor OMV Petrom SA.

OMV Petrom SA filed an appeal, registered at the Pitesti Court of Appeal, having the first trial date on 03.05.2018.

Legal Administrator ROMINSOLV SPRL

Special Administrator Bogdan Stănescu Legal Administrator BDO BUSINESS RESTRUCTURING SPRL

Deputy General Director Victor Avram