



OLTCHIM

Strada Uzinei Nr.1, Râmnicu Vâlcea, 240050, România
Tel: +40-(0)-250-701200 Fax: +40-(0)-250-735030
www.oltchim.ro

Nr. înregistrare Registrul Comertului: J/38/219/18.04.1991
Cod unic de înregistrare: RO 1475261

In reorganizare judiciara

In judicial reorganisation

En redressement

Registration no:3897/05.04.2018

To:

**Bucharest Stock Exchange
Financial Supervisory Authority
Financial Instruments and Investors Sector**

Current report in compliance with NSC Regulation no.1/2006

Date of report: April 5, 2018

Name of the company: Oltchim S.A. Rm. Valcea

Registered office: Rm. Valcea, 1 Uzinei Street

Fax number: 0250/735030/736188

Phone number: 0250/701200

Unique Registration Code:RO1475261

Trade Register Number: J38/219/1991

The European Unique Identifier (EUID): ROONRCJ38/219/1991

Legal Entity Identifier (LEI): 254900KXPD2OOC2LLX56

Subscribed and paid up capital: 34,321,138.30 lei

Regulated market on which the issued shares are traded: BSE, market symbol OLT

Event to be reported: Information in file no. 6369/90/2017 pending before Pitesti Court of Appeal

The company informs the shareholders and the interested parties that OMV Petrom SA has filed an application for the cause change of venue, which is the subject of the file no. 6369/90/2017 in the Pitesti Court of Appeal, as well as its suspension during the settlement of the change of venue application. This application is the subject of file no. 817/1/2018 and is pending before the High Court of Cassation and Justice, with a trial term on 18 April, 2018.

We recall that the Vâlcea Court dismissed as unfounded the appeal of the creditor OMV Petrom SA against the decision of OLTCHIM SA creditors' meeting dated 18.12.2017. OMV Petrom SA filed an appeal, registered at the Pitesti Court of Appeal, having the first trial date on 03.05.2018.

**Legal Administrator
ROMINSOLV SPRL**

**Legal Administrator
BDO BUSINESS RESTRUCTURING SPRL**

**Special Administrator
Bogdan Stănescu**

**Deputy General Director
Victor Avram**