



OLTCHIM

Strada Uzinei Nr.1, Râmnicu Vâlcea, 240050, România
Tel: +40-(0)-250-701200 Fax: +40-(0)-250-735030
www.oltchim.ro

Nr. înregistrare Registrul Comertului: J/38/219/18.04.1991
Cod unic de înregistrare: RO 1475261

In reorganizare judiciara

In judicial reorganisation

En redressement

Registration no:4933/04.05.2018

To:

**Bucharest Stock Exchange
Financial Supervisory Authority
Financial Instruments and Investors Sector**

Current report in compliance with NSC Regulation no.1/2006

Date of report: May 4, 2018

Name of the company: Oltchim S.A. Rm. Valcea

Registered office: Rm. Valcea, 1 Uzinei Street

Fax number: 0250/735030/736188

Phone number: 0250/701200

Unique Registration Code:RO1475261

Trade Register Number: J38/219/1991

The European Unique Identifier (EUID): ROONRCJ38/219/1991

Legal Entity Identifier (LEI): 254900KXPD2OOC2LLX56

Subscribed and paid up capital: 34,321,138.30 lei

Regulated market on which the issued shares are traded: BSE, market symbol OLT

Event to be reported: Information in file no. 6369/90/2017 pending before Pitesti Court of Appeal

The company informs shareholders and those concerned that in file no. 6369/90/2017 registered before Pitesti Court of Appeal, with hearing on May 3, 2018, the court postponed the judgment on 10 May 2018.

We recall that the subject of this file is the appeal brought by OMV Petrom SA against the judgment of the Vâlcea Court no. 275/2018 of February 2, 2018, dismissing as unfounded the appeal against the Decision of the Oltchim SA Creditors' Meeting dated 18.12.2017.

**Legal Administrator
ROMINSOLV SPRL**

**Special Administrator
Bogdan Stănescu**

**Legal Administrator
BDO BUSINESS RESTRUCTURING SPRL**

**Deputy General Director
Victor Avram**