



OLTCHIM

Strada Uzinei Nr.1, Râmnicu Vâlcea, 240050, România
Tel: +40-(0)-250-701200 Fax: +40-(0)-250-735030
www.oltchim.ro

Nr. înregistrare Registrul Comertului: J/38/219/18.04.1991
Cod unic de înregistrare: RO 1475261

In reorganizare judiciara

In judicial reorganisation

En redressement

Registration no: 5239/11.05.2018

To,

**Bucharest Stock Exchange
Financial Supervisory Authority
Financial Instruments and Investors Sector**

Current report in compliance with NSC Regulation no.1/2006

Date of report: 11.05.2018

Name of the company: Oltchim S.A. Rm. Valcea

Registered office: Rm. Valcea, 1 Uzinei Street

Fax number: 0250/735030/736188

Phone number: 0250/701200

Unique Registration Code:RO1475261

Trade Register Number: J38/219/1991

The European Unique Identifier (EUID): ROONRCJ38/219/1991

Legal Entity Identifier (LEI): 254900KXPD2OOC2LLX56

Subscribed and paid up capital: 34,321,138.30 lei

Regulated market on which the issued shares are traded: BSE, market symbol OLT

Event to be reported:

Information in file no. 6369/90/2017 pending before Pitesti Court of Appeal

The company Oltchim S.A., in judicial reorganization, informs shareholders and those concerned that on May 10, 2018, when the decision of the Pitesti Court of Appeal was postponed in file 6369/90/2017, by the Decision no. 1089/10.05.2018, this court dismissed the appeal declared by the appellant contesting party OMV Petrom SA, against the Civil Judgment no. 275/2018 dated 02.02.2018 issued by valcea Court in file no. 6369/90/2017. As a consequence, the Civil Judgment no. 275/2018 issued by Valcea Court in file no. 6369/90/2017 remained final and irrefutable.

We evince that the object of the file no. 6369/90/2017 was the contestation of OMV Petrom against the Decision of the Oltchim SA Creditors' Meeting dated 18.12.2017 approving the asset sale agreement concluded with Chimcomplex SA Borzești.

**Legal Administrator
ROMINSOLV SPRL**

**Legal Administrator
BDO BUSINESS RESTRUCTURING SPRL**

**Special Administrator
Bogdan Stănescu**

**Deputy General Director
Victor Avram**