



OLTCHIM

Strada Uzinei Nr.1, Râmnicu Vâlcea, 240050, România
Tel: +40-(0)-250-701200 Fax: +40-(0)-250-735030
www.oltchim.ro

Nr. înregistrare Registrul Comertului: J/38/219/18.04.1991
Cod unic de înregistrare: RO 1475261

In reorganizare judiciara
In judicial reorganisation
En redressement

Registration no:6107/04.06.2018

To:

Bucharest Stock Exchange
Financial Supervisory Authority
Financial Instruments and Investors Sector

Current report in compliance with NSC Regulation no.1/2006

Date of report: June 4, 2018

Name of the company: Oltchim S.A. Rm. Valcea

Registered office: Rm. Valcea, 1 Uzinei Street

Fax number: 0250/735030/736188

Phone number: 0250/701200

Unique Registration Code:RO1475261

Trade Register Number: J38/219/1991

The European Unique Identifier (EUID): ROONRCJ38/219/1991

Legal Entity Identifier (LEI): 254900KXPD2OOC2LLX56

Subscribed and paid up capital: 34,321,138.30 lei

Regulated market on which the issued shares are traded: BSE, market symbol OLT

Event to be reported: Auction sale of assets from Oltchim S.A. patrimony

On behalf of Oltchim S.A. (Romania), in reorganisation under the Law 85/2006, represented by its judicial administrator, Rominsolv SPRL and BDO Business Restructuring SPRL ("Judicial Administrator"), we would like to announce that any interested investor is invited to submit their intent letter until 30 June 2018 and, subsequently, non-binding offers until 31 July 2018, for the following assets:

Asset bundle	Location
PVC II plant	Rm. Valcea, Romania
Petrochemical plant	Brad-Pitesti, Romania
Phthalic Anhydride plant	Rm. Valcea, Romania

Contact information is provided in the ad text available on the company's website by visiting the link <http://www.oltchim.ro/index.php?name=presa/anunturi>.

Legal Administrator
ROMINSOLV SPRL

Legal Administrator
BDO BUSINESS RESTRUCTURING SPRL

Special Administrator
Bogdan Stănescu

Deputy General Director
Victor Avram

Economic Director
Alin Smeu