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Societate în reorganizare judiciară, in judicial reorganisation, en redresemment

Registration no: 10331/07.09.2018

To:

**Bucharest Stock Exchange
Financial Supervisory Authority
Financial Instruments and Investors Sector**

Current report according to the provisions of FSA Regulation no. 5/2018 on Issuers of Financial Instruments and Market Operations

Date of report: September 07, 2018

Name of the company: Oltchim S.A. Rm. Valcea

Registered office: Rm. Valcea, 1 Uzinei Street

Fax number: 0250/735030/736188

Phone number: 0250/701200

Unique Registration Code:RO1475261

Trade Register Number: J38/219/1991

The European Unique Identifier (EUID): ROONRCJ38/219/1991

Legal Entity Identifier (LEI): 254900KXPD2OOC2LLX56

Subscribed and paid up capital: 34,321,138.30 lei

Regulated market on which the issued shares are traded: BSE, standard category, market symbol OLT

Event to be reported:

Submission of indicative offers for Oltchim assets remaining unsold

In addition to the current report of June 4, 2018, regarding the bundles of assets remaining unsold after the first sale process, namely:

- Bundle 8 - Petrochemical Division Bradu
- Bundle 9 - Phthalic Anhydride Plant
- Bundle 7 partially, PVC II Plant

OLTCHIM S.A. informs shareholders that by the deadline of 31 July 2018, the following companies submitted indicative offers:

1. Aiotec from Germany for bundle 7 and bundle 8
2. Nimir Chemicals Pakistan Ltd Pakistan for bundle 9
3. Vynova Holding in Luxembourg for bundle 7, bundle 8 and bundle 9
4. Mata Chemicals from Pakistan for bundle 9.

At present, interested parties are conducting due diligence procedures, with final offers following to be submitted until October 31, 2018.

**Legal Administrator
ROMINSOLV SPRL**

**Special Administrator
Bogdan Stănescu**

**Legal Administrator
BDO BUSINESS RESTRUCTURING SPRL**

**Deputy General Director
Victor Avram**