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Societate în reorganizare judiciară, in judicial reorganisation, en redresemment

Registration no:11947/23.10.2018

To:

**Bucharest Stock Exchange
Financial Supervisory Authority
Financial Instruments and Investors Sector**

Current report according to the provisions of FSA Regulation no. 5/2018 on Issuers of Financial Instruments and Market Operations

Date of report: October 23, 2018

Name of the company: Oltchim S.A. Rm. Valcea

Registered office: Rm. Valcea, 1 Uzinei Street

Fax number: 0250/735030/736188

Phone number: 0250/701200

Unique Registration Code:RO1475261

Trade Register Number: J38/219/1991

The European Unique Identifier (EUID): ROONRCJ38/219/1991

Legal Entity Identifier (LEI): 254900KXPD2OOC2LLX56

Subscribed and paid up capital: 34,321,138.30 lei

Regulated market on which the issued shares are traded: BSE, standard category, market symbol OLT

Event to be reported:

Extension by one month of the deadline provided in the assets sale contract concluded with Chimcomplex Borzești

Oltchim S.A., a company in judicial reorganization, informs shareholders about the extension of the deadline for the fulfillment of the conditions precedent provided in the asset sale agreement concluded between Oltchim S.A., as a seller, and Chimcomplex S.A. Borzesti, as a buyer, from 17.10.2018 to 17.11.2018. According to the agreement provisions, the term for the payment of the transaction price starts to run from the fulfillment of the conditions precedent.

**Legal Administrator
ROMINSOLV SPRL**

**Special Administrator
Bogdan Stănescu**

**Legal Administrator
BDO BUSINESS RESTRUCTURING SPRL**

**Deputy General Director
Victor Avram**