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Societate în reorganizare judiciară, in judicial reorganisation, en redreusement



Registration no: 14585/19.12.2018

To:

**Bucharest Stock Exchange
Financial Supervisory Authority
Financial Instruments and Investors Sector**

Current report according to the provisions of FSA Regulation no. 5/2018 on Issuers of Financial Instruments and Market Operations

Date of report: December 18, 2018

Name of the company: Oltchim S.A. Rm. Valcea

Registered office: Rm. Valcea, 1 Uzinei Street

Fax number: 0250/735030/736188

Phone number: 0250/701200

Unique Registration Code:RO1475261

Trade Register Number: J38/219/1991

The European Unique Identifier (EUID): ROONRCJ38/219/1991

Legal Entity Identifier (LEI): 254900KXPD2OOC2LLX56

Subscribed and paid up capital: 34,321,138.30 lei

Regulated market on which the issued shares are traded: BSE, standard category, market symbol OLT

Event to be reported:perspective of Oltchim SA

Considering the information and statements made in the press regarding the major developments regarding Oltchim's business and assets, as well as the fact that the duration of the reorganization plan expires in April 2019, Oltchim SA informs the shareholders that, according to the provisions of art. 43, par. 2 of the Law 85/2006, on the date of receipt by the Financial Supervisory Authority of the communication regarding the bankruptcy procedure, it occurs the withdrawal of the securities from the regulated market on which they are traded.

The company will continue to inform the market about subsequent events in insolvency proceedings.

**Legal Administrator
ROMINSOLV SPRL**

**Legal Administrator
BDO BUSINESS RESTRUCTURING SPRL**

**Special Administrator
Bogdan Stănescu**