



S.C. PREBET AIUD S.A.

ROMÂNIA 515200 AIUD str. Arenei nr.10 jud.Alba
Tel: 0258/ 861661 fax : 0258/861454
CONT RO66RNCB0005021058440001
RO27BRDE010SV36173890100

R.C. J 01/121/1991
COD FISCAL :RO 1763841
Web : www.prebet.ro
E-mail : office@prebet.ro



SR EN ISO 9001 : 2008
Certificat seria SMC Nr.046



Nr. 625 / 15.02.2018

To,

Bucharest Stock Exchange

Financing Surveillance Authority

CURRENT REPORT SC PREBET AIUD SA

In accordance with Law no. 24 / 2017 and Regulation CNVM nr. 1/2006

Date of report : 15.02.2018

Name of the issuing entity : SC PREBET AIUD SA

Registered Office : Aiud, Alba County, Arenei Street, No 10

Telephone number : 0258 / 861 661 ; fax : 0258/ 861 454

Unique registration number with the office of the Trade Register : RO 1763841

Registration no. with the Trade Register : J 01/121/1991

Subscribed and paid up share capital : 8.199.547,74 RON

Regulated market where the securities issued are transacted : Bucharest Stock Exchange, Standard Category

Important events to be reported :

Preliminary situation of financial results on December 31, 2017.

General Director
Eng. Stefan Racasan

S.C. PREBET AIUD S.A.*Separate financial statements prepared in accordance with International Financial Reporting Standards - for the year ended on 31.12.2017*

(amounts in ron, unless otherwise noted)

**PRELIMINARY SITUATION OF FINANCIAL
POSITION ON DECEMBER 31, 2017**

Name of indicators	31.12.2016	31.12.2017
Tangible assets	13.061.174	14.601.635
Intangible assets	-	-
TOTAL FIXED ASSETS	13.061.174	14.601.635
Stocks	4.561.611	4.912.526
Trade receivables	11.259.940	8.146.378
Cash and cash equivalents	8.172.328	8.135.519
Other assets	-	-
TOTAL CURRENT ASSETS	23.993.879	21.194.423
1.TOTAL ASSETS	37.055.053	35.796.058
Share capital	8.199.548	8.199.548
Adjustment of capital	57.644.064	57.644.064
Other components of own capital	(647.854)	(647.854)
Share premium	-	-
Revaluation reserves	3.779.677	3.694.887
Reserves	14.858.327	16.165.088
Retained earnings except that form the adoption for the first time of IAS 29	5.280.937	5.365.727
Retained earnings from the adoption for the first time of IAS 29	(63.521.958)	(63.521.958)
Profit at the end of the reporting period	2.647.696	1.486.777
2.TOTAL EQUITY	(149.815)	(84.364)
Long terms loans	28.090.622	28.301.915
Deferred income tax liability	-	-
TOTAL LONG - TERM LIABILITIES	604.251	590.685
Trade paybles and other paybles	604.251	590.685
Short term loans	3.758.047	2.829.088
Current income of liability	-	-
2.TOTAL EQUITY	-	21.139
TOTAL SHORT – TERM LIABILITIES	3.758.047	2.850.227
Subsides for investment	1.820.652	1.676.064
Provisions	2.781.481	2.377.167
3.TOTAL LIABILITIES	37.055.053	35.796.058

General Director
Eng. Stefan Racasan

Economic Director
Ec. Ioan Cimpean

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(amounts in ron, unless otherwise noted)

**PROFIT AND LOSS ACCOUNT – PRELIMINARY
ON DECEMBER 31, 2017**

Name of indicators	31.12.2016	31.12.2017
NET TURNOVER	28.749.077	24.667.800
Changes in inventories of finished goods and work in progress	(64.388)	309.541
Incomes from production of tangible assets	-	353.864
Other income	299.786	247.069
OPERATING REVENUE - TOTAL	28.984.475	25.578.274
Raw materials and consumables used	(14.261.659)	(13.144.076)
Other external expenses (for energy and water)	(959.423)	(902.523)
Employee benefits expense	(7.450.970)	(7.224.250)
Depreciation and amortization expenses	(930.290)	(1.055.239)
Other expenses	(2.347.207)	(1.515.974)
OPERATING EXPENSES - TOTAL	(25.949.549)	(23.842.062)
OPERATING PROFIT OR LOSS	3.034.926	1.736.212
FINANCIAL INCOME	27.359	38.869
FINANCIAL EXPENSES	(52.411)	(74.230)
FINANCIAL PROFIT OR LOSS	(25.052)	(35.361)
TOTAL INCOME	29.011.834	25.617.143
TOTAL EXPENSES	(26.001.960)	(23.916.292)
GROSS PROFIT	3.009.874	1.700.851
INCOME TAX	(375.744)	(227.640)
INCOME TAX POSTPONED	13.566	13.566
NET PROFIT	2.647.696	1.486.777

**General Director
Eng. Stefan Racasan****Economic Director
Ec. Ioan Cimpean**

S.C. PREBET AIUD S.A.

Separate financial statements prepared in accordance with International Financial Reporting Standards - for the year ended on 31.12.2017

(amounts in ron, unless otherwise noted)

S.C. PREBET AIUD S.A.

Board of Directors Statement

S.C. PREBET AIUD S.A. Board of Directors hereby declares that assumes responsibility for the preliminary financial statements made on 31.12.2017.

S.C. PREBET AIUD S.A. Board of Directors, in respect of the preliminary financial statements made on 31.12.2017, confirm the following:

- a) The preliminary financial statements made on 31.12.2017 are prepared in accordance with International Financial Reporting Standards, as adopted by the European Union.
- b) The accounting policies used in preparing the preliminary financial statements made on 31.12.2017 are in accordance with applicable accounting regulations.
- c) The preliminary financial statements made on 31.12.2017 provide an accurate image of the financial position, financial performance and other information related to the business.
- d) The company operates in conditions of continuity.
- e) The preliminary financial statement made on 31.12.2017, have not been audited.

This statement is in accordance with the provisions of the Order of the Minister of Public Finance no. 2844 / 2016.

Administrator,

Name and surname : RACASAN STEFAN

Position : General Manager

Signature

Company stamp

Prepared by,

Name and surname : CIMPEAN IOAN

Position : Economic Manager

Signature