



# S.C. PREBET AIUD S.A.

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RO27BRDE010SV36173890100

R.C. J 01/121/1991  
COD FISCAL :RO 1763841  
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SR EN ISO 9001 : 2008  
Certificat seria SMC Nr.046



Nr. 878 / 07.03.2018

To,

**Bucharest Stock Exchange**

**Financing Surveillance Authority**

## **CURRENT REPORT SC PREBET AIUD SA**

In accordance with Law no. 24 / 2017 and Regulation CNVM nr. 1/2006

Date of report : 07.03.2018

Name of the issuing entity : SC PREBET AIUD SA

Registered Office : Aiud, Alba County, Arenei Street, No 10

Telephone number : 0258 / 861 661 ; fax : 0258/ 861 454

Unique registration number with the office of the Trade Register : RO 1763841

Registration no. with the Trade Register : J 01/121/1991

Subscribed and paid up share capital : 8.199.547,74 RON

Regulated market where the securities issued are transacted : Bucharest Stock Exchange, Standard Category

## **Important events to be reported :**

Preliminary statement of financial results at 31 December 2017, modified as a result of the opening of the insolvency proceedings of SC EURO CONSTRUCT TRADING '98 SRL - BUCURESTI.

General Director  
Eng. Stefan Racasan

**S.C. PREBET AIUD S.A.***Separate financial statements prepared in accordance with International Financial Reporting Standards - for the year ended on 31.12.2017*

(amounts in ron, unless otherwise noted)

**PRELIMINARY SITUATION OF FINANCIAL  
POSITION ON DECEMBER 31, 2017**

<b>Name of indicators</b>	<b>31.12.2016</b>	<b>31.12.2017</b>
Tangible assets	13.061.174	14.601.635
Intangible assets	-	-
<b>TOTAL FIXED ASSETS</b>	<b>13.061.174</b>	<b>14.601.635</b>
Stocks	4.561.611	4.912.526
Trade receivables	11.259.940	6.201.941
Cash and cash equivalents	8.172.328	8.135.519
Other assets	-	-
<b>TOTAL CURRENT ASSETS</b>	<b>23.993.879</b>	<b>19.249.986</b>
<b>1.TOTAL ASSETS</b>	<b>37.055.053</b>	<b>33.851.621</b>
Share capital	8.199.548	8.199.548
Adjustment of capital	57.644.064	57.644.064
Other components of own capital	( 647.854 )	( 647.854 )
Share premium	-	-
Revaluation reserves	3.779.677	3.694.887
Reserves	14.858.327	16.080.724
Retained earnings except that form the adoption for the first time of IAS 29	5.280.937	5.365.727
Retained earnings from the adoption for the first time of IAS 29	( 63.521.958 )	( 63.521.958 )
Profit at the end of the reporting period	2.647.696	( 468.458 )
<b>2.TOTAL EQUITY</b>	<b>( 149.815 )</b>	<b>-</b>
Long terms loans	<b>28.090.622</b>	<b>26.346.680</b>
Deferred income tax liability	-	-
<b>TOTAL LONG - TERM LIABILITIES</b>	<b>604.251</b>	<b>590.685</b>
Trade paybles and other paybles	<b>604.251</b>	<b>590.685</b>
Short term loans	3.758.047	2.829.088
Current income of liability	-	-
<b>2.TOTAL EQUITY</b>	<b>-</b>	<b>31.937</b>
<b>TOTAL SHORT – TERM LIABILITIES</b>	<b>3.758.047</b>	<b>2.861.025</b>
<b>Subsides for investment</b>	<b>1.820.652</b>	<b>1.676.064</b>
<b>Provisions</b>	<b>2.781.481</b>	<b>2.377.167</b>
<b>3.TOTAL LIABILITIES</b>	<b>37.055.053</b>	<b>33.851.621</b>

**General Director**  
**Eng. Stefan Racasan**

**Economic Director**  
**Ec. Ioan Cimpean**

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(amounts in ron, unless otherwise noted)

**PROFIT AND LOSS ACCOUNT – PRELIMINARY  
ON DECEMBER 31, 2017**

<b>Name of indicators</b>	<b>31.12.2016</b>	<b>31.12.2017</b>
<b>NET TURNOVER</b>	<b>28.749.077</b>	<b>24.667.800</b>
Changes in inventories of finished goods and work in progress	( 64.388 )	<b>309.541</b>
Incomes from production of tangible assets	-	353.864
Other income	299.786	247.069
<b>OPERATING REVENUE - TOTAL</b>	<b>28.984.475</b>	<b>25.578.274</b>
Raw materials and consumables used	( 14.261.659 )	( 13.144.076 )
Other external expenses (for energy and water)	( 959.423 )	( 902.523 )
Employee benefits expense	( 7.450.970 )	( 7.224.250 )
Depreciation and amortization expenses	( 930.290 )	( 1.055.239 )
Other expenses	( 2.347.207 )	( 3.460.411 )
<b>OPERATING EXPENSES - TOTAL</b>	<b>( 25.949.549 )</b>	<b>( 25.786.499 )</b>
<b>OPERATING PROFIT OR LOSS</b>	<b>3.034.926</b>	<b>( 208.225 )</b>
<b>FINANCIAL INCOME</b>	<b>27.359</b>	<b>38.869</b>
<b>FINANCIAL EXPENSES</b>	<b>( 52.411 )</b>	<b>( 74.230 )</b>
<b>FINANCIAL PROFIT OR LOSS</b>	<b>( 25.052 )</b>	<b>( 35.361 )</b>
<b>TOTAL INCOME</b>	<b>29.011.834</b>	<b>25.617.143</b>
<b>TOTAL EXPENSES</b>	<b>( 26.001.960 )</b>	<b>( 25.860.729 )</b>
<b>GROSS PROFIT</b>	<b>3.009.874</b>	<b>( 243.586 )</b>
<b>INCOME TAX</b>	<b>( 375.744 )</b>	<b>( 238.438 )</b>
<b>INCOME TAX POSTPONED</b>	<b>13.566</b>	<b>13.566</b>
<b>NET PROFIT</b>	<b>2.647.696</b>	<b>( 468.458 )</b>

**General Director  
Eng. Stefan Racasan****Economic Director  
Ec. Ioan Cimpean**

**S.C. PREBET AIUD S.A.**

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(amounts in ron, unless otherwise noted)

**S.C. PREBET AIUD S.A.**

**Board of Directors Statement**

S.C. PREBET AIUD S.A. Board of Directors hereby declares that assumes responsibility for the preliminary financial statements made on 31.12.2017.

S.C. PREBET AIUD S.A. Board of Directors, in respect of the preliminary financial statements made on 31.12.2017, confirm the following:

a) The preliminary financial statements made on 31.12.2017 are prepared in accordance with International Financial Reporting Standards, as adopted by the European Union.

b) The accounting policies used in preparing the preliminary financial statements made on 31.12.2017 are in accordance with applicable accounting regulations.

c) The preliminary financial statements made on 31.12.2017 provide an accurate image of the financial position, financial performance and other information related to the business.

d) The company operates in conditions of continuity.

e) The preliminary financial statement made on 31.12.2017, have not been audited.

This statement is in accordance with the provisions of the Order of the Minister of Public Finance no. 2844 / 2016.

Administrator,

Name and surname : RACASAN STEFAN

Position : General Manager

Signature

Company stamp

Prepared by,

Name and surname : CIMPEAN IOAN

Position : Economic Manager

Signature