

Current report pursuant to Regulation no. 1/2006 of CNVM

Report date: 23.03.2018

Name of the issuing company: Ropharma SA

Headquarters: Brasov, 55 Iuliu Maniu St, Brasov

Sole Registration Code: 1962437

Registration number in the Companies' Register: J8/2886/2007

Subscribed and paid capital: 51.126.741,3 lei

Regulated market: BVB, Standard Category

Important event to be reported

On occasion of the merger between Ropharma SA, as absorbing company and Farmacia Ecofarm SRL, Imav Pharm SRL, Campanula-Farm SRL and Farmacia Tesa SRL, as absorbed companies, merger which was finalized on Nov. 9, 2016, based on art. 134 of Law 31/1990, one of the shareholders of the company requested that Ropharma repurchases its own shares held by the respective shareholder.

Hence, an evaluation expertise was carried out resulting in a value of 0.2834 lei/share. This value was confirmed on the basis of the Civil Decision no. 1120/2017, pronounced by the Brasov Tribunal on Oct. 19, 2017, which remained final and irrevocable.

The expertise report is available on the company website www.ropharma.ro, Investors Section.

Dr. pharm. MIHAI MIRON
CEO