

CURRENT REPORT

Pursuant to Law no. 24/2007 on issuers of financial instruments and market operations and pursuant to the Romanian National Securities Commission Regulation no.1/2006 on issuers and operations with securities, as subsequently amended and supplemented, and pursuant to the provisions of article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date:	12-Jun-2018
Name of the issuing entity:	Sphera Franchise Group SA
Statutory seat:	Bucharest, Romania
Visiting address:	Bucharest, 239 Dorobanti Ave., 2 nd Floor, 1 st District, Romania
Phone no/Fax no:	0040 21 201 1757 / 0040 21 201 1759
Sole Registration Code:	RO 37586457
Order number with the Trade Registry:	J40/7126/2017
Subscribed and paid-in share capital:	RON 581,990,000
Number of shares in issue:	38,799,340
Number of listed shares:	9.831,753
Regulated market on which the issued securities are traded:	Bucharest Stock Exchange, Main Segment, Category Premium (Shares)
Symbol:	SFG

SIGNIFICANT EVENTS TO REPORT

Report of legal acts Sphera Franchise Group SA entered into on June 8th, 2018 and June 11th, 2018 according to the provisions of the Law no. 24/2017 and CNVM Regulation no. 1/2006.

Contact details:

Investor Relations

E-mail: investor.relations@spheragroup.com



Annex 1

Report of legal acts Sphera Franchise Group SA concluded in June 8th, 2018 and in June 11th, 2018, according to the provisions of the Law no. 24/2017 and CNVM Regulation no. 1/2006.

Crt. No.	Parties		Date of initial contract	Duration of initial contract	Date of addendum	Duration of addendum	Object of contract/addendum	Notes	Value of the Contract/Addendum		Guarantees	Payment		Penalties	Interest
	Creditor	Debtor							CCY	Amount		Term	Payment method		
1	SPHERA FRANCHISE GROUP S.A.	AMERICAN RESTAURANT SYSTEM S.A.	June 8 th , 2018	maximum 1 year (the contract can be closed earlier if the total amount is fully repaid)	N/A	N/A	Loan agreement for financing the current business of the Debtor	The Principal Amount will be available to the Debtor in one or several installments, based on the Debtor's requests, thus the Parties will conclude an Addendum to the Agreement which will be fully incorporated in the Agreement. The installments can be disbursed in LEI or EUR, without exceeding the maximum credit limit.	EUR	5,000,000	N/A	maximum 1 year from the execution date	payment order	N/A	4% per annum
2	SPHERA FRANCHISE GROUP S.A.	AMERICAN RESTAURANT SYSTEM S.A.	June 8 th , 2018	1 an	June 11 th , 2018	1 year	Addendum no.1/June 11 th , 2018 to the Loan Agreement/June 8 th , 2018	N/A	RON	5,000,000	N/A	1 year	payment order	N/A	4% per annum