

Erste Group Bank AG

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Commercial Court of Vienna  
Commercial Register No.: 33209 m  
DVR 0031313  
Bank Code: 20100  
Swift Code/BIC: GIBAAATWG

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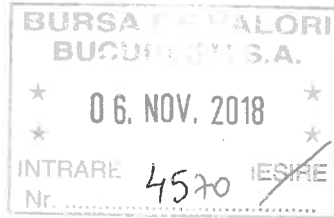
Equity Trading  
Erste Group Bank AG

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Trading Department  
Bucharest Stock Exchange  
34 – 36 Carol I Boulevard 020922  
Bucharest, sector 2  
RUMANIA



*nr 1928/06.11.2018*

Vienna/Bucharest 11/6/2018

**Notificare N4/ Notification N4**

|                                                                                                           |                                                                                                  |
|-----------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|
| <b>Tip notificare / Notification type</b>                                                                 | <b>Valoare de rascumparare/ Redemption value</b>                                                 |
| <b>Data notificarii / Notification date</b>                                                               | 06.11.2018                                                                                       |
| <b>Ora notificarii / Hour of notification</b>                                                             | 17:45:00                                                                                         |
| <b>Produs Structurat / Structured product</b>                                                             | <b>EBWTITL44</b>                                                                                 |
| <b>Emitent / Issuer</b>                                                                                   | <b>Erste Group Bank A.G.</b>                                                                     |
| <b>Data atingerii barierei / Knock-out date</b>                                                           | 06.11.2018                                                                                       |
| <b>Ora atingerii barierei / Knock-out time</b>                                                            | 17:33:05 ora Bucuresti, 16:33:05 ora Viena                                                       |
| <b>Bariara / Barrier</b>                                                                                  | 62,33410000                                                                                      |
| <b>Valoare de rascumparare / Redemption value</b>                                                         | 8,16 RON                                                                                         |
| <b>Data transferului valorii reziduale catre Depozitarul Central / Value date</b>                         | 15.11.2018                                                                                       |
| <b>Data tranzactionarii valorii reziduale la BVB / The trading dates of the residual value on the BVB</b> | 07.11.2018.2018 si 08.11.2018                                                                    |
| <b>Contact</b>                                                                                            | <b>Nume</b>                                                                                      |
|                                                                                                           | <b>E-mail</b>                                                                                    |
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|                                                                                                           | <b>Gheorghe Dragnea</b><br><a href="mailto:gheorghe.dragnea@bcr.ro">gheorghe.dragnea@bcr.ro</a>  |
|                                                                                                           | <b>Directia Piete Financiare</b><br><a href="mailto:DPF.RetailPC@bcr.ro">DPF.RetailPC@bcr.ro</a> |

Erste Group Bank AG prin imputernicit/ through empowerment Banca Comerciala Romana

