

Erste Group Bank AG

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Head office: Vienna
Commercial Court of Vienna
Commercial Register No.: 33209 m
DVR 0031313
Bank Code: 20100
Swift Code/BIC: GIBAAATWG

Page 1/1

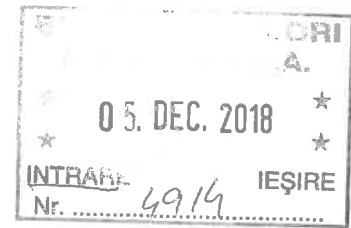
Equity Trading
Erste Group Bank AG

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Am Belvedere
1100 Vienna

(Postal Info Mail information (optional))

Trading Department
Bucharest Stock Exchange
34 – 36 Carol I Boulevard 020922
Bucharest, sector 2
RUMANIA



Vienna/Bucharest 12/5/2018

Notificare N4/ Notification N4

| Tip notificare / Notification type | Valoare de rascumparare/ Redemption value | | | | | | | | | | |
|---|--|-------------|---------------|-----------------------|--|-----------------------|--|------------------------|--|----------------------------------|--|
| Data notificarii / Notification date | 05.12.2018 | | | | | | | | | | |
| Ora notificarii / Hour of notification | 10:20:00 | | | | | | | | | | |
| Produs Structurat / Structured product | EBDBKTL9 | | | | | | | | | | |
| Emitent / Issuer | Erste Group Bank A.G. | | | | | | | | | | |
| Data atingerii barierei / Knock-out date | 05.12.2018 | | | | | | | | | | |
| Ora atingerii barierei / Knock-out time | 10:00:53 ora Bucuresti, 09:00:53 ora Viena | | | | | | | | | | |
| Bariara / Barrier | 7,931 | | | | | | | | | | |
| Valoare de rascumparare / Redemption value | 0,39 RON | | | | | | | | | | |
| Data transferului valorii reziduale catre Depozitarul Central / Value date | 14.12.2018 | | | | | | | | | | |
| Data tranzactionarii valorii reziduale la BVB / The trading dates of the residual value on the BVB | 05.12.2018.2018 si 06.12.2018 | | | | | | | | | | |
| Contact | <table><thead><tr><th>Nume</th><th>E-mail</th></tr></thead><tbody><tr><td>Gabriel Necula</td><td>gabriel.necula@bcr.ro</td></tr><tr><td>Mihai Muresian</td><td>mihai.muresian@bcr.ro</td></tr><tr><td>Gheorge Dragnea</td><td>gheorghe.dragnea@bcr.ro</td></tr><tr><td>Directia Piete Financiare</td><td>DPF.RetailPC@bcr.ro</td></tr></tbody></table> | Nume | E-mail | Gabriel Necula | gabriel.necula@bcr.ro | Mihai Muresian | mihai.muresian@bcr.ro | Gheorge Dragnea | gheorghe.dragnea@bcr.ro | Directia Piete Financiare | DPF.RetailPC@bcr.ro |
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Erste Group Bank AG prin imputernicit/ through empowerment Banca Comerciala Romana

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