VALORI S.A.
23. FEB. 2018
IEŞIRE
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WOOD & Company - Bucharest Branch
INTRARE/IEŞIRE Nr. 1803
Ziua 23 Luna 02 Anul 2018

Data:	23 februarie 2018
Către:	S. C. Bursa de Valori Bucuresti S.A. (**"BVB"**)
Adresa:	Bulevardul Carol I nr. 34 - 36, sector 2, cod postal 020922, Bucuresti, Romania
Fax:	(+40) 21 307 95 19 (+40) 21 307 95 18
În atenția:	Dlui. Adrian Tănase, Director General
Re:	**Comunicat cu privire la indicele de alocare stabilit pentru Oferta Publica de Cumparare a actiunilor emise de Fondul Proprietatea S.A. initiata de Fondul Proprietatea S.A.**

Indicele de alocare stabilit in cadrul Ofertei Publice de Cumparare a actiunilor emise de Fondul Proprietatea S.A. initiata de Fondul Proprietatea S.A. este **0,2472594703**.

Numarul total de actiuni alocat investitorilor care au subscris actiuni in cadrul Ofertei: **652.821.493.**

Numarul de actiuni ramase din operatiunea de rotunjire a alocarilor de GDR-uri la cel mai apropiat numar intreg multiplu de 50, pentru a fi repartizat investitorilor care subscriu actiuni in cadrul Ofertei, asa cum este descris in Documentul de Oferta: **7.**

Va rog sa diseminati aceasta informatie prin intermediul paginii de internet a BVB.

Nume: Bogdan Campianu

Semnatura:

WOOD & COMPANY
WOOD & COMPANY FINANCIAL SERVICES A.S. PRAGA SUCURSALA BUCUREŞTI

Date:	23 February 2018
To:	The Bucharest Stock Exchange (the "**BSE**")
Address:	34 – 36 Carol I Blvd, 2nd District, 020922, Bucharest, Romania
Fax:	(+40) 21 307 95 19 (+40) 21 307 95 18
Attention:	Mr. Adrian Tănase, General Manager
Re:	**Announcement of the allocation index for the Public Tender Offer for Fondul Proprietatea S.A. shares initiated by Fondul Proprietatea S.A.**

The allocation index for the Public Tender Offer for Fondul Proprietatea S.A. shares initiated by Fondul Proprietatea S.A. is **0.2472594703.**

The total number of shares allocated to investors that have subscribed shares in the Offer: **652,821,493.**

The number of remaining shares from the rounding down to the closest integer which is a multiple of 50 in the allocation process for GDRs, that will be allocated to investors subscribing shares, as it is described in the Offer Document: **7.**

Kindly please make available this information through the website of BSE.

Name: Bogdan Campianu

Signature:

WOOD & COMPANY
WOOD & COMPANY FINANCIAL SERVICES A.S. PRAGA SUCURSALA BUCUREŞTI