



**CURRENT REPORT** according to the provisions of Art. 122 of Law 24/2017

Date of report: 16.05.2018

Name of issuing entity: **SNTGN TRANSGAZ SA MEDIAȘ**

Headquarters: **Mediaș, 1 Constantin I. Motăș Square, Sibiu County**

Telephone/fax number: **0269 803333/0269 839029**

Tax identification code: **RO 13068733**

Trade Register number: **J32/301/2000**

Subscribed and paid-up capital: **RON 117,738,440**

Regulated market on which issued securities are traded: **Bucharest Stock Exchange.**

## **SUPPLEMENT TO THE CONVENING OF THE ORDINARY GENERAL MEETING OF THE SHAREHOLDERS**

(according to the request of the Ministry of Economy - Department for Privatisation and State Ownership Administration (DPAPS), as majority shareholder of SNTGN Transgaz SA)

The Board of Administration of the National Gas Transmission Company TRANSGAZ S.A. headquartered in Mediaș, 1 C.I. Motăș Square, Sibiu County, registered with the Trade Register Office attached to Sibiu Law Court under number J/32/301/2000, VAT Code RO13068733, according to Companies' Law no. 31/1990, as further amended and supplemented, to Law no. 297/2004 on the capital market, as further amended and supplemented, of Law no 24/2017 on issuers of financial instruments and market operations of Regulation no. 6/2009 of the National Securities Commission, on the exercise of shareholders' rights within the general meetings of the trading companies, as further amended and supplemented, and to the provisions of art.16 of the updated Articles of Incorporation of Transgaz, upon the request of the majority shareholder, the Ministry of Economy (share participation of 58.5097% of the share capital), by DPAPS Letter no. 2534/16.05.2018, **pursuant to art. 117^1 of Companies' Law no. 31/1990**, republished, as subsequently amended and supplemented, in conjunction with the provisions of art. 92 of Law no.24/2017 on issuers of financial instruments and market operations, supplements the agenda of the Ordinary General Meeting of the Shareholders, initially published in the Official Gazette of Romania, Part-IV, no.1729/07.05.2018 and in the Bursa newspaper no.79 of 04.05.2018, as follows:

1. **"Approval of the gross dividend per share in the amount of 45.38lei/share for the financial year 2017, the date of 16 July 2018 as a deadline for the dividend pay-out initiation"**.

Therefore, for the **ORDINARY GENERAL MEETING OF THE SHAREHOLDERS** on **07 June 2018, 10<sup>00</sup> a.m.**, to take place in Motăș Hall, at the headquarters of the company located in Mediaș, no. 1 C.I. Motăș Square, the county of Sibiu, in which only the persons having the quality of shareholders, meaning they are registered with the registry of the company's shareholders at the end of the day of **29 May 2018**, are entitled to participate and to vote, will have the following

### AGENDA:

1. Approval of the gross dividend per share in the amount of lei 25.22/share related to the financial year 2017, and of the date of **16 July 2018** as dividend pay-out initiation date.
2. Approval of the net profit distribution proposal related to the financial year 2017.
3. Approval of the gross dividend per share in the amount of 45.38 lei/share for the financial year 2017, the date of 16 July 2018 as a deadline for the dividend pay-out initiation

4. Setting the date of **26 June 2018** as registration date for the shareholders subject to the Resolution of the Ordinary General Meeting of the Shareholders, according to the applicable laws.
5. Setting the date of **25 June 2018** as ex-date, according to the applicable laws.
6. Setting the date of **16 July 2018** as payment date.
7. Empowerment of Mr. Minea Nicolae, as Chairman of the meeting or of its alternate Mr. Iliescu Bogdan George, to sign the Resolution of the Ordinary General Meeting of the Shareholders and of Mr. Grigore Târsac, as Transgaz' Deputy Director General to sign the necessary documents for the registration and publication of the Resolution of the Ordinary General Meeting of the Shareholders at the Trade Register Office attached to Sibiu Law Court.

The special power of attorney, the form of vote by correspondence, the draft decision of the GOMS as amended, as well as the documents and meeting materials related to item 3 included in the agenda of the Ordinary General Meeting of the Shareholders are available in soft copy on the company's webpage ([www.transgaz.ro](http://www.transgaz.ro)), the Investor Information / General Meeting of Shareholders link, both in Romanian and English, as of **24 May 2018**.

**Sterian Ion – Administrator**

**Văduva Petru Ion – Administrator**

**Iliescu Bogdan George – Administrator**

**Minea Nicolae – Administrator**

**Lăpușan Remus Gabriel – Administrator**