

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations**Date: 24.12.2018****BANCA TRANSILVANIA S.A. CLUJ-NAPOCA**

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| Headquarters: | Cluj-Napoca, 8 G. Baritiu Street |
| Telephone/fax number: | 0264/407150/407179 |
| Registry of Commerce registration number: | J12/4155/1993 |
| Individual identification number: | 5022670 |
| Subscribed and paid-up capital: | RON 4,812,481,064 |
| Legal Stock Market: | Bucharest Stock Exchange |

1. Important events to report:

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events:**

Banca Transilvania (the “Issuer”) gives notice to the bondholders which were registered as owners of the relevant bonds as of the reference date (5th December 2018) about the payment of the first coupon for the first interest period (28th June 2018 – 27th December 2018) of Euro 1,906.25 /specified denomination due on 28th December 2018 related to bonds TLV28E, Euro 285,000,000, with a floating interest rate of Euribor6M + 3.75% due on 28 June 2028, issued in accordance with terms and conditions of the Prospectus and admitted to trading on the Bucharest Stock Exchange. The payment will be made by the Issuer`s paying agent Banca Transilvania on 28th December 2018.

Furthermore, the Issuer gives notice that the interest rate for the next interest period (28th December 2018 – 27th June 2019), which is due on 28th June 2019, is 3.75%.

According to the Prospectus, the interest rate is calculated as Euribor6M + 3.75%, where Euribor6M means the higher of nil and the 6-month offered rate for deposits in EUR,

applicable on the second Business Day preceding the first day of each subsequent Interest Period.

CHIEF EXECUTIVE OFFICER
ÖMER TETİK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU