



**Current report**  
No. 6 Of April 19th, 2019

The current report in conformity with Regulation no. 5/2018

Date of report April 19th,2019

Name of issuing entity: SC Alumil Rom Industry SA

Headquarters: Bucharest, Sos.Bucuresti-Ploiesti, no 42-44, Complex Baneasa Business Technology Park, A Building, A1 Wing, ground floor, District 1

Phone no.: 021 4243456, fax: 021 423 39 32

Unique Registration Code at the Trade Registry: RO10042631

Registration number with the Trade Registry: J40/8540/1997

Subscribed and paid social capital: 6.250.000 lei

The regulated market by which the issued transferable securities are bargained: Bursa de Valori Bucuresti, Titluri de capital –Standard Category

**I.Important events to be reported:**

**A.**On April 19th, 2019, hours 11, the shareholders of the Company **ALUMIL ROM INDUSTRY S.A.** (hereinafter referred to as "**Alumil**"), joint stock company of open type with a share capital of 6,250,000 lei divided in 31,250,000 shares in nominal value of 0.2 lei, held by the shareholders registered in the Shareholders Register at the date of 08.04.2019 according to the evidences issued by Depozitarul Central S.A., have gathered at the meeting of the Ordinary General Meeting of the Shareholders in Bucharest, Sos.Bucuresti-Ploiesti no 42-44, A Building, A1 Wing, ground floor, district 1, at the first summons of the President of the Board of Directors of the Company, in conformity with the legal provisions in force and with the Constitutive Act of the Company.

**RESOLUTIONS OF THE ORDINARY GENERAL MEETING**

The President of the Board of Directors has summoned the Ordinary General Meeting of Shareholders according with the statutory provisions and following the debates written in the Minutes of the Ordinary General Meeting of Shareholders dated on 19.04.2019, the shareholders adopted the following resolutions:

**Resolution no. 1**

Art. 1. It is approved the Management Report of the Board of Directors regarding the activity and the individual financial situations of the Alumil Rom Industry SA for the year 2018.

Art. 2. It is approved the Report and the opinion of the financial auditor regarding the individual financial statements of the Company Alumil Rom Industry SA for the year 2018.

Art. 3. It is approved the individual financial statements of the Company Alumil Rom Industry SA for the fiscal year 2018, meaning: the statement of comprehensive income, the statement of financial position, the statement of cash flow, the statement of changes shareholders' equity, the notes to the financial statements, as follows:

• Total income	94.361.956 lei
• Total expenses	75.440.681 lei
• Net profit of the year	535.602 lei

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

### **Resolution no. 2**

Art. 1 It is approved the non-distribution of the net profit and its inclusion into the reported result.

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

### **Resolution no. 3**

Art. 1 It is approved the discharge of administration of the Company's directors for the financial year 2018.

Art. 2 It is acknowledged that the mandate as General Manager of Mr Sotiriou Michail ended as of 25.04.2018.

The resolution is adopted under the provisions of the Statutes of the Company , the mebers of the Board of Directors abstaining from vote.

### **Resolution no. 4**

Art.1. Approval to extend with 1 year of the external (statutory) auditor mandate of the company **Accordserve Advisory S.R.L.** a Romanian legal entity, registered with the Trade Registry under no. J40/3130/2001, UIC RO13788963, with headquarters in Bucharest, 7 Oitelor St., "APC House" Building, 1st floor, App. 3, district 4.

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

### **Resolution no. 5**

Art.1. It is approved the budget for the year 2019, as follows:

• Turnover	LEI	77.099.074
• Result from operating activities	LEI	2.798.352
• Net result	LEI	1.746.682

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

### **Resolution no. 6**

Art.1. It is approved the establishment of the date 13.05.2019 as "the registration date", date which serves for identification of the sharehodlers benefitting of the effects of the Ordinary General Meeting of Shareholders.

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.



### **Resolution no. 7**

Art.1. It is approved the establishment of the date 10.05.2019 as the “ex date”, the calendar date when the shares of ALUMIL ROM INDUSTRY S.A., object of the Resolution of the Ordinary General Meeting of the Shareholders, are transacted without the rights deriving from the respective resolution.

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

### **Resolution no. 8**

Art.1. Mr. Michail Sotiriou, President of the Board of Directors identified with Passport no. AN5493581 issued by the Greek Authorities on 20.06.2017, to sign in the name and on behalf of the shareholders all the decisions taken within the Ordinary General Meeting of Shareholders and effecting all the formalities required by the law in order to register and applying the decisions adopted as well as for signing in the name and on behalf of the Company of any contracts or other documents subsequent to these decisions.

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

**B.** On April 19th, 2019, hours 11.30, the shareholders of the Company **ALUMIL ROM INDUSTRY S.A.** (hereinafter referred “**Alumil**”), joint stock company of open type with a share capital of 6,250,000 lei divided in 31,250,000 shares in nominal value of 0.2 lei, held by the shareholders registered in the Shareholders Register at the date of 08.04.2019 according with the evidences issued by Depozitarul Central S.A., have gathered at the meeting of the Extraordinary General Meeting of the Shareholders in Bucharest, Sos.Bucuresti-Ploiesti no 42-44, Complex Baneasa Business Technology Park, A Building, A1 Wing, ground floor, district 1, at the first summons of the President of the Board of Directors of the Company, in conformity with the legal provisions in force and with the Constitutive Act of the Company.

## **RESOLUTIONS OF THE EXTRAORDINARY GENERAL MEETING**

The President of the Board of Directors has summoned the Extraordinary General Meeting of Shareholders according with the statutory provisions and following the debates written in the Minutes of the Extraordinary General Meeting of Shareholders dated on 19.04.2019, the shareholders adopted the following resolutions:

### **Resolution no. 1**

Art. 1 It is approved the extension of the credit facility amounting to 2.000.000 EUR with Banca Transilvania, under the credit agreement no. 2/BWI/2014 and the subsequent addendums, maintaining the collaterals already established and the maintenance of the mandate granted to Mr. Michail Sotiriou, under EGMS Decision no. 03/21.04.2016, for signing all the subsequent addendums necessary for the extension of the credit facility with Banca Transilvania.

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

### **Resolution no. 2**

Art. 1 It is approved establishing the date of 13.05.2019 as „registration date ", date which serves for identification of the shareholders benefitting of the effects of the Extraordinary General Meeting of Shareholders.

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

### **Resolution no. 3**

Art.1. It is approved establishing the date of 10.05.2019 as „ex date" day, the calendar day from which the shares of ALUMIL ROM INDUSTRY S.A., object of the Extraordinary General Meeting of Shareholders decision will be traded without the rights which derives from the respective decision.

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

### **Resolution no. 4**

Art. 1 It is approved the empowerment of Mr. Michail Sotiriou, President of the Board of the Company, to sign in the name and on behalf of the shareholders all the decisions taken within the Extraordinary General Meeting of Shareholders and effecting all the formalities required by the law in order to register and applying the decisions adopted as well as for signing in the name and on behalf of the Company of any contracts or other documents subsequent to these decisions , included but not limited to represent the Company with full powers in front of Banca Transilvania SA in order to develop in good conditions of the contracted facility (from this credit institution) having the right to sign any addendum(s) to the credit agreements no 2/BW/2014 which may have as object including but not limited to, extension of time limits, restructuring, rescheduling, decrease, modifying and adding to the guarantees structure at the necessary level to guaranteeing under the negotiations with the bank, as well as any other documents needed for the good development of the agreed credit facility.

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

**President of the Board of Directors**  
**Michail Sotiriou**