

## CURRENT REPORT

Report date: **22.08.2019.**

Name of issuing company: **Antibiotice SA.**

Headquarters: **Iași, str. Valea Lupului nr. 1, zip code 707410, <http://www.antibiotice.ro>**

E-mail: **relatiicuinvestitorii@antibiotice.ro.**

Telephone/fax no.: **+40232 209000 / +40372 065 633.**

Unique registration code in the Trade Register Office: **RO1973096.**

No. in the Trade Register: **J22/285/1991.**

Subscribed and paid-up capital: **67.133.804 RON.**

The regulated market trading the securities issued: **Bucharest Stock Exchange.**

Number of shares: **671.338.040.**

Number of votes: **671.338.040.**

Main characteristics of the securities issued by the company: **nominative shares, nominal value: 0.10 RON.**

**Important event to report: Completion of the Call Notice of the General Meeting of Shareholders to be held on 10/11.09.2019 with the items 4 and 5 on the Agenda of the Extraordinary General Meeting of Shareholders, according to the decision of the Management Board of 21.08.2019.**

## CONVENING

### **The Ordinary General Meeting of Shareholders and the Extraordinary General Meeting of Shareholders**

The Managing Board of “Antibiotice” S.A. reunited in the meeting on **06.08.2019** as per art. 234, A, paragraph (1) a) of the ASF Regulations no. 5/2018 **convenes on 10.09.2019**, the **Ordinary General Meeting of Shareholders** at 10:00 am, and the **Extraordinary General Meeting of Shareholders** at 12:00 am at the company’s head office, with the following agenda:

#### **I. The Ordinary General Meeting of Shareholders**

- 1. The approval of the company’s financial statements for the first semester of 2019, based on the Management Report and the Financial Auditor Report.**
- 2. Ascertaining the termination of the mandate contract of a provisional non-executive administrator, as a result of the expiry of the term for which it was concluded.**
- 3. The appointment of a non-executive administrator for a term of 4 (four) years, in accordance with the provisions of art. 29 of GEO no. 109/2011 on the corporate governance of public enterprises. (The information regarding the name, place of residence and professional qualification of the person proposed for the position of administrator are at the company headquarters and can be consulted by the shareholders).**

4. The approval of the mandate contract concluded with the designated non-executive administrator, in accordance with the provisions of G.D. no. 722/2016 for the approval of the Methodological norms for applying certain provisions of the Government Emergency Ordinance no. 109/2011 on the corporate governance of public enterprises - Annex no. 1 b.

## II. The Extraordinary General Meeting of Shareholders

1. The approval of the extension of the grace period and the period of use of the investment loan related to the IAS3-20-2018/03.05.2018 contract, concluded with Unicredit Bank until 30.06.2020.
2. The approval of the empowerment of Mr. Ioan Nani as General Manager and Mrs. Paula Luminita Coman as Financial Director to sign on behalf of the company any additional document related to the present credit contract as well as any additional documents related to the credit contacts concluded with UniCredit Bank.
3. The approval of the empowerment of Mr. Ioan Nani as General Manager - signature I and Mrs. Paula Luminita Coman as Financial Director - signature II, in order for them to sign on behalf of the company the additional documents related to the facility contracts, the guarantee contracts and the related additional documents, the guaranteed promissory note, the requests for use/reimbursement, the requests for issuing letters of guarantee and opening letters of credit, in relation to ING Bank.
4. Establishing the Antibiotice representative office headquarters in the Republic of Moldova at the following address: Office 705, 7<sup>th</sup> floor, with a total area of 62.20 sqm., in the building located on 5/4 Dimitrie Cantemir Blvd., Chişinău, Republic of Moldova.
5. Establishing the Antibiotice representative office headquarters in Vietnam, at the following address: Room 807, 8<sup>th</sup> floor, Building 3A, 3 Lane 82 Day Tan, Can Giay District, City of Hanoi, Vietnam.

The shareholders registered on the reference date may exercise their right to attend and vote in the General Meetings, directly, by email or by a representative with special or general power of attorney, according to art. 92 of Law 24/2017 on the issuers of financial instruments and market operations. The access of the shareholders is allowed based on identity card, special and general power of attorney, Special Attorney authenticated or Mandate, for the legal representatives.

The voting form by email in the original, together with a copy of the identity card for the shareholders natural persons, or the certificate of incumbency, or any other document attesting the quality of legal representative in the case of the shareholders legal persons or a bank statement, will be sent to the company until **08.09.2019, 10:00 am**.

As of **08.08.2019**, the forms of special or general powers of attorney, the email voting form in Romanian and in English, the draft decisions, as well as the materials and documents which will be the subject of deliberations can be obtained from the company's headquarters (Investor Relations - phone numbers: +40232.209.570 / +40372.065.583, fax: +40372.065.633, e-mail: [relatiicuinvestitorii@antibiotice.ro](mailto:relatiicuinvestitorii@antibiotice.ro)) and on our company's website ([www.antibiotice.ro/Investitori / Informatii Actionari / AGA 10/11.09.2019](http://www.antibiotice.ro/Investitori/Informatii>Actionari/AGA%2010%2F11.09.2019)).

Until **08.09.2019, at 10:00 am**, the special or general powers of attorney in Romanian or in English, shall be submitted in the original form, together with a copy of the identity card or the registration certificate of the shareholder represented, at the company's headquarters or sent via email, with extended electronic signature. In the event that a shareholder mandates a credit institution which provides custody services, to attend and vote in the general meetings, only the

original special power of attorney is needed accompanied by an original affidavit issued by the credit institution [according to the Disposal of Measures no. 26/20.12.2012, Art. 2 (1) i), ii) and iii)].

One or more shareholders representing, individually or together, at least 5% of the share capital are entitled to introduce new items on the agenda of the general meeting and to submit decision drafts for those items, until **22.08.2019, 4 pm**.

The company's shareholders can ask questions on the items on the agenda of the General Meeting from **08.08.2019 until 10.09.2019, 10:00 am** at the email address **[relatiicuinvestitorii@antibiotice.ro](mailto:relatiicuinvestitorii@antibiotice.ro)**.

In all the above cases, with the exception of the special or general power of attorney given by a shareholder to a credit institution which provides custody services, the corporate shareholders may prove their capacity of legal representative with a certificate of incumbency issued by the trade register, submitted in original or certified true copy thereof, or any other document, in original or certified true copy thereof, issued by a competent authority from the country in which the shareholder is legally registered, attesting his or her capacity of legal representative. The documents attesting the capacity of legal representative of the shareholder legal person shall be issued no later than 30 days before the publication date of the convening of the general meeting of shareholders. The documents attesting the capacity of legal representative elaborated in a foreign language, other than English, shall be accompanied by a translation, made by an authorized translator, in Romanian or English, without being notarized or apostilled [according to the Disposal of measures no. 26/20.12.2012, Art. 4 (1), (2) and (3)].

In accordance with the Disposal of Measures no. 26/20.12.2012, Art. 5 and the Disposal of Measures no.3/2012, Art. 1, in the case of shareholders who ask questions or make proposals for completing the agenda, they may also prove their identity with the bank statement which attests the capacity of shareholder, as well as the number of shares owned, issued by the Central Depository or, where appropriate, by the indirect participants who provide custody services [according to the Art. 168, paragraph (1) letter b) of Law no. 297/2004 amended and supplemented by the provisions of Law 10/2015].

More information on the rights of the shareholders will be available on the company website ([www.antibiotice.ro](http://www.antibiotice.ro)).

In case of non-fulfillment of the statutory quorum for the validity of the deliberations at the first convocation, the general meeting is rescheduled for **11.09.2019, at 10:00 am and at 12:00 am** in the Ordinary and Extraordinary meetings, at the same address and with the same agenda.

At this General Meeting of Shareholders, all the shareholders registered in the Shareholder Register by the end of **03.09.2019**, established as **reference date** are entitled to attend and vote.

President of the Management Board,  
**ec. Ioan NANI**