
CURRENT REPORT

According to the provisions of the FSA Regulation no. 5/2018

Date of the report:	04.10.2019
Issuer's name:	CASA DE BUCOVINA – CLUB DE MUNTE S.A.
Headquarters:	Gura Humorului, 18, Republicii Square, Suceava County
Phone/fax no.:	+40 230 207 000/ +40 230 207 001
Sole Registration Code:	10376500
Registration Number with the Trade Register:	J33/718/1998
Subscribed and paid-up share capital	16.733.960 lei
Main features of the issued securities:	167.339.600 shares, with a face value of lei 0,1/share
Regulated market on which the securities are traded:	Bucharest Stock Exchange
LEI Code	2549003JCE4UBBB88S53

Important event to report: Notification according to art. 76 of the FSA Regulation no. 5/2018 on the results of the public tender offer of shares issued by CASA DE BUCOVINA – CLUB DE MUNTE S.A.

The public tender offer of shares issued by CASA DE BUCOVINA – CLUB DE MUNTE S.A, launched by CASA DE BUCOVINA – CLUB DE MUNTE S.A, was carried out during 17.09.2019 and 30.09.2019

The results of this offer, presented in accordance with Annex no. 11 of the FSA Regulation no. 5/2018 are the following:

1. Name of the issuer: CASA DE BUCOVINA – CLUB DE MUNTE S.A.
2. Name of the tenderer: CASA DE BUCOVINA – CLUB DE MUNTE S.A.
3. Intermediary: SSIF MUNTENIA GLOBAL INVEST S.A.
4. Number of the FSA decision through which the public tender offer document was approved: FSA Decision no. 1121/10.09.2019
5. Subscription period: 17.09.2019 – 30.09.2019
6. Number and percentage represented by the securities subscribed within the offer: 27.064.830 shares, representing 16,17% of the share capital of the issuer
7. Number of securities purchased and the total amount paid: 5.020.188 shares, representing 414.165,51 lei
8. Date and method of settlement of the transaction for the public tender: 3.10.2019, through Depozitarul Central
9. Percentage held by the tenderer following the closure of the offer: the tenderer owns 5.020.188 shares, representing 3% of the share capital of CASA DE BUCOVINA – CLUB DE MUNTE S.A..

Ion Romica Tamas

General Manager