

To: **Romanian Financial Supervisory Authority (ASF)**
Bucharest Stock Exchange (BVB)
London Stock Exchange (LSE)

Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, ASF Regulation no. 5/2018, and the Bucharest Stock Exchange Code

Report date: **16 January 2019**

Company name: **Societatea Energetica Electrica S.A. (Electrica)**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no.: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,459,399,290**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB) and London Stock Exchange (LSE)**

Significant events to be reported: Legal acts of the kind listed in Art. 82 of Law No. 24/2017 concluded by Societatea Energetica Electrica SA (Electrica) in Semester I 2019 – Services agreement concluded with a distribution subsidiary

Electrica informs its shareholders and investors about the conclusion, on 16 January 2019, of a legal act with a value greater than EUR 50,000, with Societatea de Distribuție a Energiei Electrice „Transilvania Sud” SA (SDTS), affiliate, where Electrica is the main shareholder.

Details regarding the agreement concluded by Electrica, as service supplier, with SDTS, as beneficiary, containing information about the date of execution, type of legal act, description of its scope, total value of the legal act, expiry date, mutual debts, guarantees, penalties, payment due dates and payment methods are presented in Annex 1.

The independent limited assurance report performed by a financial auditor regarding the transactions reported by Electrica according to art. 82 of Law no. 24/2017 will be made public in maximum 30 days from the end of the reporting period according to the provisions of art. 144 letter B para (4) of ASF Regulation no. 5/2018.

Chief Corporate Governance and M&A Officer
Alexandra Borislavski

Annex 1: Details regarding legal acts of the kind listed in Art. 82 of Law No. 24/2017 concluded by Electrica in Semester I 2019

Service Supplier: Societatea Energetică Electrica S.A.

Beneficiary: Societatea de Distribuție a Energiei Electrice „Transilvania Sud” SA

Company	Agreement Type and No.	Scope of the agreement	Amount (RON th.)	Date of execution/entry into force	Expiry date	Mutual debts	Guarantees (RON th.)	Penalties	Payment due dates and payment methods
Societatea de Distribuție a Energiei Electrice „Transilvania Sud” SA	Services agreement no. 8 / 16.01.2019	Rendering services in the AMR system	5,706	1 Jan 2019	31 Dec 2019	RON 1,750 th. receivable of Societatea Energetica Electrica SA from Societatea de Distribuție a Energiei Electrice „Transilvania Sud” SA	57	Beneficiary: Any non-payment of the amount owed to the supplier will be subject to a 0.03% penalty on the day of delay, from the unpaid payment to the date of payment (exclusive)	60 days from the invoice communication date