



INTERNATIONAL
INVESTMENT
BANK



DEPUTY CHAIRPERSON
OF THE MANAGEMENT BOARD

June 21, 2019

No 16-22 / 304

NOTICE

International Investment Bank (hereinafter “IIB” or the “Bank”) hereby gives notice to the bondholders that the Amendment to the IIB Charter, which changed the seat of the Bank to Budapest, Hungary, is provisionally applied from 29 April 2019. The official documents, which confirm the official address of IIB in Budapest, are attached hereof.

Appendixes: 1. Copy of the Amendment to the Charter approved by the IIB Board of Governors;
2. Certificate issued by the Ministry of Foreign Affairs and Trade of Hungary;
3. IIB Tax certificate issued by the National Tax and Custom Administration of Hungary.

Sincerely yours,

Alexandru Florescu





Appendix 11

**AMENDMENT
TO THE CHARTER OF THE INTERNATIONAL INVESTMENT BANK**

To restate para 6 Article 2 of the Charter of the International Investment Bank to read as follows: “The Bank shall have its seat in Budapest, Hungary”.

Approved by the resolution III of the Protocol 1/110 of the meeting of the Board of Governors of the International Investment Bank dated 4 December 2018.

/National Coat of Arms/

MINISTRY OF FOREIGN AFFAIRS AND TRADE
PROTOCOL DEPARTMENT

KKM/839-48/2019/Adm

STATUS CERTIFICATE

The Ministry of Foreign Affairs and Trade, Protocol Department, hereby officially certifies that **INTERNATIONAL INVESTMENT BANK (IIB)** is an international organisation registered at the Ministry of Foreign Affairs and Trade, operating in Budapest from 30 April 2019, at the following address: 1138 Budapest Váci út 188.

The IIB status is governed by the agreement between the Government of Hungary and IIB, promulgated by Act XI of 2019¹, effective from 28 April 2019.

The Protocol Department has issued this certificate upon IIB's request to be presented to Hungarian authorities and service providing organisations.

Budapest, 17 May 2019

[Stamp: Külgazdasági és Külügyminisztérium
Ministry of Foreign Affairs and Trade of Hungary
268.]

[Signature]
Ákos Szabó
Head of Department

¹ Act XI of 2019 on the Promulgation of the Agreement between the International Investment Bank and the Government of Hungary regarding the Headquarters of the International Investment Bank in Hungary and Act XLI of 2015 on the Promulgation of the Agreement Establishing the International Investment Bank, including its Charter attached to the Agreement, signed in Moscow on 10 July 1970, amended on 20 December 1990

| | | |
|--|---|---------|
| /National Coat of Arms/ National Tax and Customs Administration | <h2 style="margin: 0;">19T201</h2> <h3 style="margin: 0;">FORM FOR REGISTRATION AND REPORTING CHANGES</h3> <p style="margin: 0; font-size: small;">for legal entities not required to be incorporated, non-profit organisations — except registered budgetary legal persons and civil organizations —, foreign (non-resident) companies, joint owners, assets placed under fiduciary asset management, and in case of taxable groups, the group</p> | barcode |
| T O B E F I L E D B Y T H E O F F I C E | acceptance / receipt 20190521 recipient's code 112056 posted on: 20190521 tax number 30479900-1-51 Community tax number 20190521 start / end of effect of the Community tax number date 20190521 20190521 STAMP [signature] [Stamp: National Tax and Customs Administration signature Large Taxpayers' Tax and Customs Directorate Budapest | |
| | Customs identification number: HU | |

| TO BE FILLED BY THE TAXPAYER | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|------------------------------|--|----|----|----|----|----|-----|-----|-----|-----|----|----|----|----|-----|-----|-----|-----|--|--|--|--|--|--|--|--|--|--|--|
| 1. | Registration number of the form to be corrected based on the notification of the National Tax and Customs Administration <i>Filling is compulsory in the case defined in the Guide.</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2. | Type of notification Initial provision of data: (1), change reporting: (2), provision of data following the termination of the tax number (3). Please assign a tax number <input type="checkbox"/> Please assign a customs ID number <input type="checkbox"/> EORI number (customs ID number to be used in any customs procedure and fulfilment of car registration tax liabilities) [1], VPID number (customs identification number to be used only for car registration tax liabilities) [2] <input type="checkbox"/> Fulfilment of the notification obligation for assets managed by fiduciary trustees (application for a tax number) or fulfilment of the change reporting obligation related to assets that have a tax number. <input type="checkbox"/> Application for a tax number pursuant to Section 15 (2a) of Act LXXXII of 1991 on Motor Vehicle tax (Hungarian abbreviation: Gjt.) <input type="checkbox"/> Notification only in relation to Section 253 of Act XLI of 2018 on the Amendment of Certain Tax, Laws and Related Laws and the Special Immigration Tax. <input type="checkbox"/> Effective date of changes <input type="checkbox"/> Filling is required when reporting changes | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3. | Effective date of changes Filling is required when reporting changes | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4. | Name of the organisation INTERNATIONAL INVESTMENT BANK | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 5. | Abbreviated name IIB | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 6. | Tax number <input type="checkbox"/> EORI/VPID number issued in Hungary HU Specifying one of the ID numbers is mandatory in the case of change notification and the submission of data following the termination of the tax number. | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 7. | Administrator's name: Andrey Saratov Phone number: +36 30 8911616 Filling is not mandatory | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 8. | Filled detailed forms and supplementary forms Detailed forms: <table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"> <tr><td>A</td><td>B</td><td>F</td></tr> <tr><td> </td><td> </td><td> </td></tr> </table> Supplementary forms: <table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"> <tr><td>1.</td><td>2.</td><td>3.</td><td>5.</td><td>6.</td><td>8.</td><td>9.</td><td>11.</td><td>12.</td><td>15.</td><td>18.</td></tr> <tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr> </table> | A | B | F | | | | 1. | 2. | 3. | 5. | 6. | 8. | 9. | 11. | 12. | 15. | 18. | | | | | | | | | | | |
| A | B | F | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| 1. | 2. | 3. | 5. | 6. | 8. | 9. | 11. | 12. | 15. | 18. | | | | | | | | | | | | | | | | | | | |
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I acknowledge that, pursuant to Section 16 (3) of the Tax Law, the State Tax and Customs Administration refuses to issue a tax number if the data provided by the taxable person are false or incomplete.

I declare, being aware of my liability, that the data provided by me are true.

STAMP

Andrey Saratov

name of the taxpayer or representative (proxy, organisational representative) in printed letters

/Signature/

signature of the taxpayer or representative (proxy, organisational representative) in printed letters

Budapest **20190521**
 town year month day

Mark it with an X if you are a proxy and the Power of Attorney is attached
 Mark it with an X if you are permanent proxy reported to the State Tax and Customs Administration and authorised to sign the form

19T201-A01

Taxpayer number:
Title:

Notification in the first case:

1. Application for a tax number to fulfil a local tax liability

We request establishing a tax number only for a tax liability that occurred at the local tax authority.

2. Registered office (place of business activities)

Hungary country postal code Budapest town, village, etc.
Váci name of public area út type of public area (avenue) 188 house number, topographic lot No. building stairwell floor, door
Operating license number: KKM/839-48/2019/Adm Date:
The foreign enterprise established its business management in Hungary (Section 2(3); Section 4 35 of Taotv.):

3. Business site

country postal code town, village, etc.
name of public area type of public area house number, topographic lot No. building stairwell floor, door
Number of the operating license: To be continued on supplementary form 2 Date:

4. Documents, certificates available electronically and the place of their registration/location of originals

country postal code town, village, etc.
name of public area type of public area house number, topographic lot No. building stairwell floor, door
To be continued on supplementary page 5
Pursuant to the Act on Value Added Tax, the taxable person keeps the electronic documents, books and records electronically, granting online access. U

5. Business form code

Code: 941 Definition: Diplomatic Consular Corps

6. Code of Economic Activity (TEAOR(NACE) code: Statistical Classification of Economic Activities in the European Community):

Core activity: 9900 Extraterritorial Organisation Definition: Number of the operational licence: Date:
Other activity:

To be continued on supplementary page 1

7. Start date of the taxable income earning activity

Should be completed if the activity has already been started.

20190428

8. Data of the foreign enterprise

Registered office country postal code town, village, etc.
name of public area type of public area house number, topographic lot No. building stairwell floor, door
Tax identification number
Reason for notification in relation to remote sales: selection [1], exceeded value limit [2]

9. Data of the memorandum of association

Number: Date:

10. Data of the order of registration

Number: Date: Effective date:

11. Mode of foundation

Foundation without a legal predecessor 01, change of corporate form: 02, merger by the formation of a new company: 03, demerger with separation: 04, separation with split: 05,

12. Data of the predecessors

Number of the predecessors: Definition: Tax number:

To be continued on supplementary form 6.

19T201-F01

Tax number:

Title: _____

VAT declarations, application for/termination of the Community tax number

| | |
|---|---|
| Special reason for being a subject falling within the scope of the VAT Act | |
| 1. | <p>1. We fulfil our notification obligation as a community of co-owners: [1] <input type="checkbox"/></p> <p>2. We sell new vehicles in the territory of the Community. (2) <input type="checkbox"/></p> <p>3. We sell buildings and/or construction land plots as a series. (3.) <input type="checkbox"/></p> <p>4. We became subject to VAT liability only because of the intra-Community sale of goods constituting the basis of tax exempt import of goods and we perform the tax exempts import of goods not with the involvement of an indirect customs representative: [4]. <input type="checkbox"/></p> <p>5. A civil law company becomes a taxable person pursuant to Section 85(6) aa) of the VAT Act, with the permission of the state tax authority [5] <input type="checkbox"/></p> |
| Notification pursuant to Section 89/A and 96 of the VAT Act | |
| 2. | <p>We proceed as a tax warehouse operator, referred to in Section 89/A of the VAT Act. U/T <input type="checkbox"/></p> <p>We proceed as an indirect customs representative referred to in Section 96 of the VAT Act. <input type="checkbox"/></p> |
| The reason for the notification of the VAT taxation mode is to terminate the EVA status | |
| 3. | <p>We notify our choice to be subject to VAT due to the termination of the EVA status. <input type="checkbox"/></p> |
| Exclusion of VAT status | |
| 4. | <p>We are not subject to value added tax pursuant to Section 5 of the VAT Act: we do not pursue any business activity specified in the VAT Act: [1], pursuant to Section 7: we pursue only activities governed by the public law: [2] <input type="checkbox"/></p> |
| Method of establishing the VAT liability | |
| <p>This section must be fully completed even if the mode of taxation has changed, and the choice that has not changed also needs to be indicated. If you choose the general rules instead of a special mode of taxation or tax exemption, please indicate both the appropriate point and Point 1.</p> | |
| 1. | <p>1. The VAT liability is established pursuant to the general rules. (1) <input type="checkbox"/></p> <p>2. The VAT liability is established pursuant to the general rules because the limit of eligibility for individual exemption has been exceeded. (C) <input type="checkbox"/></p> <p>3. As a re-seller, we apply the provisions of sub-chapter XVI/2 of the VAT Act to that activity. (G) <input type="checkbox"/></p> <p>4. As a re-seller, we do not apply the provisions of sub-chapter XVI/2 of the VAT Act to the whole of this activity. (H) <input type="checkbox"/></p> <p>5. We apply the global records-based method to establish the amount of tax. (I) <input type="checkbox"/></p> <p>6. In the case of direct importation of works of art, collectors' items or antiques or acquisition of works of art directly from the artist, or from the legal heir of the artist, the tax base of the sale of the product is established pursuant to Section 217 of the VAT Act. (J) <input type="checkbox"/></p> <p>7. The VAT liability is established according to the special rules applicable to organisers of a sale by public auction. (K) <input type="checkbox"/></p> <p>8. The VAT liability is established with the individual records-based method applicable to tour operators. (L) <input type="checkbox"/></p> <p>9. We apply the individual position number records-based method to establish the tax for our tour operation activities. (U) <input type="checkbox"/></p> <p>10. We make the sale of investment gold to a different taxable person taxable. (M) <input type="checkbox"/></p> <p>11. We make our intermediary service perform in the name and for the benefit of the party selling investment gold taxable. (R) <input type="checkbox"/></p> <p>12. Instead of the agricultural compensation system, the VAT liability is established pursuant to the general VAT payment rules. (N) <input type="checkbox"/></p> <p>13. Instead of tax exemption, we opt for taxation according to the general rules for our rental and lease of property [property part] other than residential property. (S) <input type="checkbox"/></p> <p>14. Instead of tax exemption, we opt for taxation according to the general rules for our rental and lease of property [property part] classified as residential property and non-residential property. (T) <input type="checkbox"/></p> <p>15. Instead of tax exemption, we opt for taxation according to the general rules for our activity of sale of certain built-in properties [property parts] other than residential properties and related land parts and certain non-built-in properties [property parts]. (V) <input type="checkbox"/></p> <p>16. Instead of tax exemption, we opt for taxation according to the general rules for our activity of sale of certain built-in properties [property parts] classified as residential and non-residential properties and the related land parts and certain non-built-in properties [property parts]. (P) <input type="checkbox"/></p> |
| VAT exemption | |
| 6. | <p>1. We pursue only activities in the public interest or activities that are tax-exempt under special arrangements. (6) <input checked="" type="checkbox"/></p> <p>2. We opt for individual tax exemption. (2) <input type="checkbox"/></p> <p>3. Pursuant to Chapter XIV of the VAT Act, we pursue an activity that classifies as an agricultural activity and claim the refund of compensation extra charges. (7) <input type="checkbox"/></p> <p>4. Beside the agricultural compensation system, we opt for individual tax exemption. (8) <input type="checkbox"/></p> <p>5. We waive the application of the agricultural compensation system and opt for individual tax exemption. (5) <input type="checkbox"/></p> |

