



INTERNATIONAL  
INVESTMENT  
BANK



FIRST DEPUTY CHAIRPERSON  
OF THE MANAGEMENT BOARD

«15» 10 2019  
№ 16-22/600

Statutory seat: 1138 Budapest Vaci utc188, Budapest, Hungary

Phone: +36 1 727 8888

Tax Registration Number: 30479900-1-51

To: The Romanian Financial Supervisory Authority

Financial Instruments and Investments Sector  
The Bucharest Stock Exchange

Regulated Spot Market

From: INTERNATIONAL INVESTMENT BANK

### CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Regulation no. 5/2018 on issuers of financial instruments and market operations and the provisions of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date:	16 October 2019
Name of the issuing entity:	INTERNATIONAL INVESTMENT BANK (the "Issuer")
Statutory seat:	1138 Budapest Vaci ut 188, Budapest, Hungary
Phone number:	+36 1 727 8888;
Commerce Registration Code:	KKM/839-48/2019/Adm
Regulated market on which the issued securities are traded:	Bucharest Stock Exchange

*Important events to be reported: Appointment of Managers in view of prospective bond issue*

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ESTABLISHED IN 1970  
THE INTERGOVERNMENTAL AGREEMENT ESTABLISHING THE IIB  
AND ITS CHARTER ARE REGISTERED WITH THE UN SECRETARIAT

№000057

The Issuer hereby informs investors that it has mandated BT Capital Partners S.A. and ING BANK N.V. Amsterdam - Sucursala Bucuresti, to act as Managers and to explore the possibility of raising RON senior, unsecured, fixed-rate bonds with a maturity of 3 years (the “**Bonds**”) to be issued via private placements carried out in reliance on Regulation S under the US Securities Act of 1933 (as amended) and Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the “**Prospectus Regulation**”).

The Managers could arrange investor meetings and investor calls in Bucharest beginning on Thursday, 17 October 2019.

Roadshow schedule:

Thursday 24 October 2019 – Bucharest Group Meeting is contemplated followed potentially by 1-1 meetings

Further investor meetings and investor calls may be arranged by the Managers (in Bucharest or elsewhere in Romania), in addition to the ones mentioned above.

*The securities described herein have not been, and will not be, registered under the United States Securities Act of 1933 (the “Securities Act”). The securities described herein may not be offered or sold in the United States or to U.S. persons (as defined in Regulation S under the Securities Act) absent registration or an applicable exemption from the registration requirements of the Securities Act. There will be no public offering of any securities in the United States.*

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Jozef Kollar