



NOTICE

Bucharest, January 11, 2019– The International Investment Bank (the “Issuer”) gives notice to the bondholders which were registered as owners of the relevant bonds as of the reference date (19th December 2018) about the payment of the first coupon for the first interest period (15th October 2018 – 14th January 2019) of Ron 114,25 /specified denomination due on 15th January 2019 related to bonds IIB21 Ron 300,000,000, with a floating interest rate of ROBOR 3M + 1.4% due on 15 October 2021, issued in accordance with terms and conditions of the Offering Circular and admitted to trading on the Bucharest Stock Exchange. The payment will be made by the Issuer`s paying agent Banca Transilvania on 15th January 2019.

Furthermore, the Issuer gives notice that the interest rate for the next interest period (15th January 2019 – 14th April 2019), which is due on 15th April 2019, is 4,28%.

According to the Offering Circular, the interest rate is calculated as ROBOR 3M + 1.4%, where ROBOR 3M means the 3-month interbank interest rate applicable on the second Business Day preceding the first day of each subsequent Interest Period.

Alexandru Florescu

Deputy Chairman of the Board

