



## NOTICE

**Bucharest, April 11, 2019**– The International Investment Bank (the “Issuer”) gives notice to the bondholders which were registered as owners of the relevant bonds as of the reference date (25<sup>th</sup> March 2019) about the payment of the second coupon for the second interest period (15<sup>th</sup> January 2019 – 14<sup>th</sup> April 2019) of Ron 107 /specified denomination due on 15<sup>th</sup> April 2019 related to bonds IIB21 Ron 300,000,000, with a floating interest rate of ROBOR 3M + 1.4% due on 15 October 2021, issued in accordance with terms and conditions of the Offering Circular and admitted to trading on the Bucharest Stock Exchange. The payment will be made by the Issuer’s paying agent Banca Transilvania on 15<sup>th</sup> April 2019.

Furthermore, the Issuer gives notice that the interest rate for the next interest period (15<sup>th</sup> April 2019 – 14<sup>th</sup> July 2019), which is due on 15<sup>th</sup> July 2019, is 4,76%.

According to the Offering Circular, the interest rate is calculated as ROBOR 3M + 1.4%, where ROBOR 3M means the 3-month interbank interest rate applicable on the second Business Day preceding the first day of each subsequent Interest Period.

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Head

Structured and Debt Finance Department

