

ANNOUNCEMENT

regarding the interest payment of Coupon no.9 for the bonds issued by IMOCREDIT IFN S.A.

Imocredit IFN SA announces the payment of Coupon no.9 for IMO22 bonds as it is issued under the prospectus approved by the decision no. 722/16.04.2015 of Financial Supervision Authority.

Payment will be made by Banca Transilvania S.A.-as a Paying Agent- on 15 July 2019 to the Imocredit IFN S.A. bondholders registered in the Bondholders Register maintained by the Central Depository S.A. on the reference day of 11.07.2019.

Interest will be calculated in accordance with paragraph 2.7 *Nominal interest rate and provisions relating to the interest payable* of the Issue Prospectus. Payment will be made in bank accounts of the IMO22 bondholders as indicated in the Bondholders Register maintained by the Central Depository S.A.

Calculation parameters:

The nominal value of a bond: 8 Lei

Interest under the Prospectus: 3,0000%+ ROBOR 6M (3,2300%)

The period for calculating the interest: 15 January 2019- 14 July 2019 (181 days)

Details of bond issuing:

<http://www.bvb.ro/FinancialInstruments/Details/FinancialInstrumentsDetails.aspx?s=IMO22>

Interest rate convertible bonds, guaranteed by Imocredit IFN S.A. for the tenth coupon (15.07.2019- 14.01.2020) calculated according to the public offer prospectus is 6.34 %. The interest rate is calculated from ROBOR_{6 LUNI} date fixed in 11.07.2019 to 3.34% + margin established 3%.

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