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www.oltchim.ro
Trade register number: J/38/219/18.04.1991
Unique registration code: RO 1475261

In reorganizare judiciara
In judicial reorganisation
En redressement

Registration no:3771/26.02.2019

To:

**Bucharest Stock Exchange
Financial Supervisory Authority
Financial Instruments and Investors Sector**

**PRESS RELEASE
regarding the availability of preliminary financial results for 2018**

Oltchim S.A. *societate în reorganizare judiciară, in judicial reorganisation, en redressement*, informs the shareholders and investors that the preliminary financial results for the period ended 31 December 2018, prepared in accordance with International Reporting Standards(IFRS), are available as on **February 28, 2019, 8 a.m.**, as follows:

- in electronic format on the OLTCHIM S.A website at the address www.oltchim.ro/InvestorsRelation/FinancialInformation;
- in written form, at the Oltchim head office in Ramnicu Valcea, 1 Uzinei Street, Valcea County.

We mention that the preliminary financial results are not consolidated at group level and are unaudited.

The preliminary financial results include: Financial position, Comprehensive income and Notes.

Additional information can be requested by phone 0758710843, fax 0250/735030 or e-mail address oltchim@oltchim.com.

**Legal Administrator
ROMINSOLV SPRL**

**Legal Administrator
BDO BUSINESS RESTRUCTURING SPRL**

**Special Administrator
Bogdan Stănescu**

**Chief accountant
Nicolae Stănciugel**