

No. 24209/02.05.2019

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Decisions of OGSM dated 02.05.2019

Report date: 02.05.2019

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 021 206 39 02 / 0372538725

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 311,533,057.50

The regulated market where the instruments are traded: Bucharest Stock Exchange

Important events to be reported

The decisions of the Ordinary General Shareholders Meeting of Patria Bank SA, dated May 2nd 2019, are preented below.

Deputy General Manager

Lucica Pitulice

Director, Capital Markets & Investors Relations

Razvan Pasol

RESOLUTIONS OF THE ORDINARY GENERAL SHAREHOLDERS MEETING OF**PATRIA BANK S.A.****FROM MAY 02, 2019**

The Ordinary General Shareholders Meeting of Patria Bank S.A. (the "**Assembly**"), company managed under unitary system, incorporated and operating under Romanian law, registered at the Trade Registry Office before Bucharest Court under no. J40/9252/2016, sole registration number RO 11447021, with registered office in Bucharest, District 1, 31 Brezoianu Ion Actor Street, floors 1, 2 and attic and actual office in 42 Pipera Road, Globalworth Plaza building, floors 7, 8 and 10, District 2, Bucharest, Romania, with a subscribed and paid up share capital of RON 311,533,057.50, registered with Banking Register under no. PJR-32-045/15.07.1999 (the "**Bank**"),

legally and statutory convened, in accordance with art. 117 from the Law no. 31/1990 regarding companies, as republished, Law no. 24/2017 regarding on issuers of financial instruments and market operations, ASF Regulation no. 5/2018 on issuers of financial instruments and market operations and with art. 9 from the Bank's Articles of Association, by publishing the convening notice in the Official Gazette of Romania, Part IV no. 1416/29.03.2019 and in the newspaper "Bursa" from 29.03.2019, as well as by submitting the convening notice to the Bucharest Stock Exchange and to the Financial Supervisory Authority through the current report no. 18366 dated 28.03.2019.

Legally and statutory met on **02.05.2019, at 10:00 hours**, within the first convening at **Bank's head office in Bucharest, District 2, 42 Pipera Road, Globalworth Plaza building, 7th Floor** by personal presence or by proxy representation or correspondence voting of a number of 3 shareholders who own a number of 2,596,360,583 shares having voting rights attached, representing 90.4717% of the total voting rights, respectively 83.3414% % from the Bank's share capital,

DECIDED

1. With unanimity of validly expressed votes held by the shareholders present, representatives or persons who have voted by correspondence at the Assembly

APPROVAL OF

Individual and consolidated annual financial statements as of 31.12.2018, prepared in accordance with the International Financial Reporting Standards, accompanied by the reports of the Board of Directors and the Bank's financial auditor.

2. With unanimity of validly expressed votes held by the shareholders present, representatives or persons who have voted by correspondence at the Assembly

APPROVAL OF

The discharge for the Bank's Directors for the financial year 2018.

3. With unanimity of validly expressed votes held by the shareholders present, representatives or persons who have voted by correspondence at the Assembly

APPROVAL OF

The Income and Expenditures Budget and the Activity Plan for the 2019 financial year.

4. With unanimity of validly expressed votes held by the shareholders present, representatives or persons who have voted by correspondence at the Assembly

APPROVAL OF

The individual remuneration due to the members of the Board of Directors for the financial year 2019, respectively maintaining it at the level establish in the year 2018.

5. With unanimity of validly expressed votes held by the shareholders present, representatives or persons who have voted by correspondence at the Assembly

APPROVAL OF

The appointment of Mr. Nicolae Surdu, who has a mandate as member of the Board of Directors of Patria Bank S.A., as independent member of the Board of Directors of Patria Bank S.A.

6. With unanimity of validly expressed votes held by the shareholders present, representatives or persons who have voted by correspondence at the Assembly

APPROVAL OF

Empowering any of the members of the Management Board to undertake all the legal formalities necessary for fulfilling all the publication requirements for the resolutions approved by the OGSM on 02.05.2019, as well as approval of the power of these members to appoint other persons in order to fulfil the formalities mentioned above.

7. With unanimity of validly expressed votes held by the shareholders present, representatives or persons who have voted by correspondence at the Assembly

APPROVAL OF

Date of May 21, 2019 as *Record Date* for the purpose of identifying the shareholders upon which the resolution of the ordinary meeting of shareholders, in accordance with the provisions of article 86(1) of Law no. 24/2017 regarding on issuers of financial instruments and market operations.

8. With unanimity of validly expressed votes held by the shareholders present, representatives or persons who have voted by correspondence at the Assembly

APPROVAL OF

Date of May 20, 2019 as *Ex date*.