

No. 59648/18.09.2019

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref. Bond issue

Report date: 18.09.2019

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 42, Pipera Road, Globalworth Plaza Building, Floors 7, 8 and 10

Phone / Fax No: 021 206 39 02 / 0372538725

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 311,533,057.50

The regulated market where the instruments are traded: Bucharest Stock Exchange

Important events to be reported

Ascertaining the early closing of the offer of subordinated bonds and communicating the results of the subscriptions in the offer

Considering that SSIF Tradeville SA, intermediary of the Offer for sale of unsecured, non-convertible, subordinated bonds, denominated in Euro, issued by Patria Bank SA, had communicated on 17.09.2019, the fact that the value of subscriptions validly processed after the first two days of the Offer was EUR 8,487,500 exceeding the total value of the Offer as approved by the EGSM from 13.08.2019, of EUR 5,000,000, the Board of Directors of Patria Bank SA through BoD Decision 354/18.09.2019, has ascertained the early closing, at the end of the subscription day of Tuesday, September 17, 2019, of the Offer for sale of subordinated bonds (according to the provisions of the Presentation Document of the Offer), and has ascertained, approved and communicated the results of the Offer as follows:

1. Further to the early closing at the end of Tuesday, September 17, 2019 of the Offer for the sale of subordinated bonds approved by the EGSM Decision no. 1 of 13.08.2019, a number of 16,975 bonds had been validly subscribed at a price of EUR 500 per bond, for a total value of EUR 8,487,500.
2. Under these circumstances, within the Offer, a number of 10,000 bonds will be issued with a nominal value of EUR 500 per bond and a total value of EUR 5,000,000 representing the maximum value of the Offer according to the approval through EGSM Decision no. 1 of 13.08.2019. The date of issuance of the bonds is 20.09.2019.

Thus, the Bank will carry out the necessary steps to fulfill all the formalities required by the institutions of the capital market for the finalizing of the Offer and the registration of the bond issue with the ASF and the Central Depository for the purpose of admission of the bonds to trading on one of the markets operated by BVB.

General Manager
Daniela Iliescu

Director, Capital Markets & Investors Relations Division
Razvan Pasol

